

DAILY MARKET REVIEW

ON 22.10.2024

FLECTRIC POWER INDUSTRY NEWS

In 2025-2027 Rosseti to receive more than RUB 47 billion in subsidies from the federal budget to improve the reliability of the electric grid complex

In 2025-2027, Rosseti will receive budget allocations for financial support for the implementation of the federal project "Guaranteed Supply of Affordable Electricity" in the amount of RUB 47.6 billion, including RUB 11.3 billion in 2025, RUB 17.8 billion in 2026, and RUB 18.52 billion in 2027, according to the conclusion of the State Duma Energy Committee on the draft federal budget for 2025 and the planning period of 2026-2027.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Belgorodenergo is the best enterprise in the region for developing human resources

The branch of Rosseti Centre - Belgorodenergo took the first place in the nomination "For the development of human resources in organizations of the production sector" at the regional stage of the All-Russian competition "Russian organization of high social efficiency". The enterprise received high marks for its human resources policy, which is aimed at creating comfortable and safe working conditions, professional growth of employees and their social security.

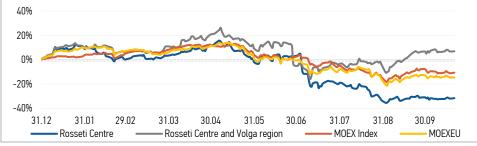
Read full text: https://eepir.ru/

Schoolchildren and students from Tula and Ryazan got acquainted with the work of power engineers

Ninth-graders of Tula Education Centre No. 20 and students of two Ryazan universities - P.A. Kostychev Agrotechnological University and V.F. Utkin Radiotechnical University - visited the Grid Control Centres in the regions, the Informationbureau telegram channel reports.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of Rosseti Centre and Rosseti Centre and Volga region have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 767.71	0.57%	-10.69%
S&P 500	5 853.98	-0.18%	22.73%
FTSE 100	8 318.24	-0.48%	7.56%
Nikkei	39 030.00	0.12%	16.63%
Sensex	81 151.27	-0.09%	12.34%
CSI300	3 935.20	0.25%	14.69%
Bovespa	130 361.56	-0.11%	-2.85%

Source.	MNFX	Company	calcul	ations
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Currency retec	Value	Change		
Currency rates		per day	fr 31.12.23	
USD/RUB	96.4172	0.00%	7.50%	
EURO/RUB	104.8565	0.00%	5.71%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	758	443
Trading volume, ₽ mln	6.5	9.5
Trading volume, mln pcs	17.0	28.7
Average trading volume over the last 30 days, mln pcs	43.8	89.6
% of the share capital	0.04%	0.03%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3844	16.23	168.32
Rosseti Centre and Volga region	0.3296	37.15	385.25

Source: MOEX. Company calculations

Comparison with indexes	Change		
Companson with intexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0.36%	5.34%	
MoexEU	-0.03%	-14.68%	
Rosseti Centre*	0.58%	-31.67%	
Rosseti Centre and Volga region*	0.21%	6.91%	

Crid according	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	0.68%	-23.68%	
Rosseti Volga	-0.41%	10.92%	
Rosseti Moscow Region	0.58%	-5.09%	
Rosseti Northern Caucasus	-1.75%	-20.76%	
Rosseti North-West	-0.33%	-33.85%	
Rosseti Ural	-0.36%	6.63%	
Rosseti Siberia	-1.04%	-18.03%	
Rosseti South	-4.91%	-5.56%	
Rosseti Lenenergo	-0.21%	-24.08%	
Rosseti Tomsk	0.00%	-2.65%	
Rosseti Kuban	-1.48%	-45.93%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX