

DAILY MARKET REVIEW

ON 17.09.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti plans to attract loans for RUB 55 billion

Rosseti announced three tenders to open credit lines with a total limit of RUB 55 billion, according to data from the state procurement portal. The list of loan purposes includes financing of financial and economic activities, including investment activities, payment of dividends, repayment of debt by the borrower on loans, including to the creditor (principal debt), and loans to third parties, provision of loans by the borrower to third parties, repayment of debt on attracted bond loans of the borrower.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Thousands of homes in the Voronezh region will have power outages

A planned power outage will occur from 16 to 21 September in eleven districts of the Voronezh region. From 8:00 am to 5:00 pm, the "Rosseti Centre Voronezhenergo" organization will carry out comprehensive repairs at substations. Temporary power outages will last for no more than three hours during the above-mentioned period.

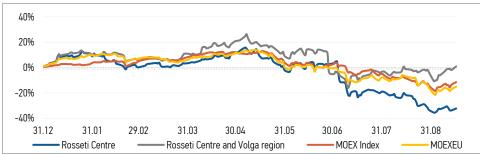
Read full text: https://vrn.mk.ru/

Part of Novomoskovsk will remain without power for two days: where to charge phones and laptops

On Monday, 16 September, First Deputy Governor - Chairman of the Government of the Tula Region Mikhail Panteleev held a meeting on repairs at the Ugolnaya electrical substation in Novomoskovsk. The work is scheduled for 19 and 20 September. About 35 thousand residents, medical and educational institutions, and a number of life support facilities are connected to the substation. The repairs are being carried out as part of preparations for the heating season.

Read full text: https://tulapressa.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a
 presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		С	hange
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 744.20	2.43%	-11.45%
S&P 500	5 633.09	0.13%	47.11%
FTSE 100	8 278.44	0.06%	11.09%
Nikkei	36 235.50	-0.95%	40.33%
Sensex	82 988.78	0.12%	36.40%
CSI300	3 159.25	0.00%	-18.08%
Bovespa	135 118.22	0.18%	28.28%

Source: MOEX, Compai	ny calculations		
Currency retec	Value	Change	
Currency rates	value	per day	fr 31.12.23
USD/RUB	90.9345	0.00%	0.70%
EURO/RUB	100.7958	0.00%	0.24%

Source.	Central	Rank o	of Russia	Company	ı cal	culation

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 840	1 509
Trading volume, ₽ mln	21.7	33.5
Trading volume, mln pcs	57.1	107.6
Average trading volume over the last 30 days, mln pcs	61.0	117.2
% of the share capital	0.14%	0.10%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3812	16.09	176.98
Rosseti Centre and Volga region	0.3111	35.06	385.56

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0.00%	14.37%	
MoexEU	2.56%	-15.04%	
Rosseti Centre*	2.31%	-32.24%	
Rosseti Centre and Volga region*	2.88%	0.91%	

Source: MOEX, Company calculations			
Cuid communica	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	3.31%	-23.78%	
Rosseti Volga	3.65%	12.64%	
Rosseti Moscow Region	2.35%	-9.63%	
Rosseti Northern Caucasus	0.11%	-24.58%	
Rosseti North-West	3.73%	-33.68%	
Rosseti Ural	1.83%	8.96%	
Rosseti Siberia	3.09%	-20.98%	
Rosseti South	2.72%	-9.16%	
Rosseti Lenenergo	3.28%	-24.45%	
Rosseti Tomsk	N 60%	-N 59%	

0.47%

Source: MOEX, Company calculations

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http://www.mrsk-1.ru/en/investors/

свидетельство	
НАЦИОНАЛЬНЫЙ РЕЙТИНГ	
COPTINENT HIRHOTO VITEAS ASHISS	
ПАО "Россети Центр"	
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	PATRIATAS PENITAKA COPTOPATRIBAGA VIENNETINA

Tickers

Rosseti Kuban

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM

-20.41%

^{* -} at the market price at MOEX