

ELECTRIC POWER INDUSTRY NEWS

Electricity consumption increased by more than 20% due to the heat in the south of the Russian Federation

Electricity consumption due to extreme heat in southern Russia increased by more than 20% compared to the same period in 2023. This was reported by the press service of the Ministry of Energy of the Russian Federation following a working meeting between the Minister of Energy of Russia Sergei Tsivilev and the Governor of the Rostov Region Vasily Golubev on issues of energy supply to consumers in the Rostov Region and southern Russia.

Read full text: <https://tass.ru/>

COMPANY NEWS

Orel power engineers are operating on high alert

The bad weather continues in the Orel region. According to forecasters, unfavourable weather conditions will continue in the region on 23-25 July. Short-term rains with thunderstorms, hail, and in some places wind speeds up to 17 m/s are expected. As the press service of the regional government reported, 97 crews of Orelenergo's power engineers: 264 specialists and 131 special vehicles are ready for a quick response.

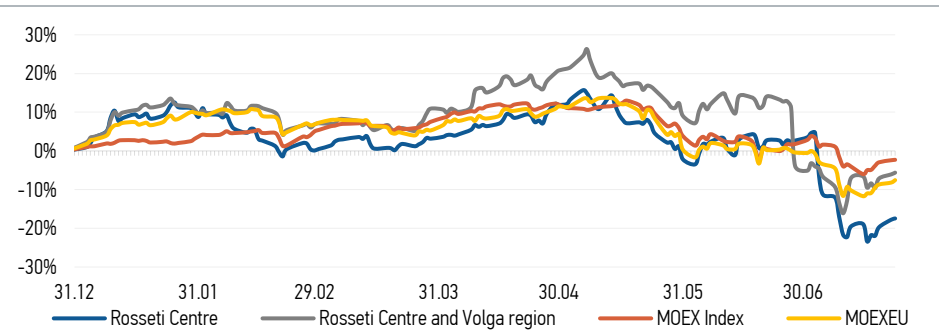
Read full text: <https://news.rambler.ru/>

More than 2 thousand Udmurtenergo's employees to undergo advanced training and professional training courses this year

Since the beginning of the year, more than 900 employees of the energy company have already received the opportunity to acquire new knowledge and skills through various forms of training at the Udmurtenergo branch, reports the Informationbureau TG channel. Managers, workers, specialists and employees of the branch were trained in institutions in Izhevsk, Ivanovo, Moscow, Tver, Orel, Kazan, Yekaterinburg, St. Petersburg. More than 93% of the total number of trainees are production personnel.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of [Rosseti Centre, PJSC](#) held
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region, PJSC](#) held

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 028,01	0,11%	-2,29%
S&P 500	5 555,74	-0,16%	45,09%
FTSE 100	8 167,37	-0,38%	9,60%
Nikkei	39 594,39	-0,01%	53,34%
Sensex	80 429,04	-0,09%	32,20%
CSI300	3 439,88	-2,13%	-10,81%
Bovespa	126 589,84	-0,99%	20,18%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	87,7805	-0,27%	-2,79%
EURO/RUB	95,7591	-0,29%	-4,77%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 442	691
Trading volume, P mln	15,6	14,2
Trading volume, mln pcs	33,6	48,6
Average trading volume over the last 30 days, mln pcs	107,0	259,2
% of the share capital	0,08%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4644	19,61	223,35
Rosseti Centre and Volga region	0,2910	32,80	373,60

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,00%	5,50%
MoexEU	0,69%	-7,55%
Rosseti Centre*	0,39%	-17,45%
Rosseti Centre and Volga region*	0,48%	-5,61%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	0,90%	-9,85%
Rosseti Volga	0,08%	17,96%
Rosseti Moscow Region	-0,22%	-9,59%
Rosseti Northern Caucasus	-0,48%	-13,37%
Rosseti North-West	1,75%	-3,21%
Rosseti Ural	-0,05%	18,52%
Rosseti Siberia	-1,08%	-14,66%
Rosseti South	-1,52%	7,21%
Rosseti Lenenergo	2,12%	-10,09%
Rosseti Tomsk	-0,26%	15,04%
Rosseti Kuban	0,64%	4,14%

Source: MOEX, Company calculations

* - at the market price at MOEX