

DAILY MARKET REVIEW

ON 01.08.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti reconstructs a substation in the Amur River region that supplies electricity to the Trans-Siberian Railway

Specialists from the branch of PJSC Rosseti - MES East have begun the reconstruction of the 220 kV Magdagachi substation. As part of the project, a new highly automated power facility will be built - all existing equipment will be dismantled in stages and replaced with modern devices. This will improve the reliability of the power supply of traction substations of the Trans-Siberian Railway and the west of the Amur Region as a whole.

Read full text: https://rosseti.ru/

COMPANY NEWS

Igor Makovskiy held a meeting of the special Headquarters to ensure reliable power supply in border branches

General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region Igor Makovskiy held a meeting of the special operational Headquarters to improve the security of the energy complex and counter new threats. The head of the energy company emphasized that the number of fire attacks by the Armed Forces of Ukraine on the Company's energy facilities has increased significantly, including with the use of UAVs - the frequency of their use has increased 4 times

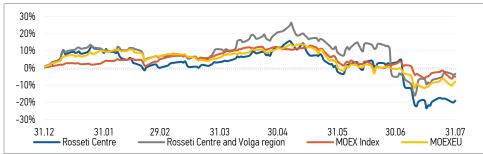
Read full text: https://mrsk-1.ru/

Rosseti Centre and Rosseti Centre and Volga region summarize the results of metal structure production for the first half of the year

A wide range of products is manufactured in workshops at the branches: crossbars, fastening clamps for poles, pads, brackets, grounding conductors and much more necessary for the operation of energy facilities. The production of metal structures allows power engineers to reduce the costs of implementing the repair program and provide Distribution Zones with the necessary materials in the shortest possible time.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2024 published
- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published
 a presentation on the companies' performance results for 3 months of 2024

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 942,68	-0,07%	-5,05%
S&P 500	5 522,30	1,58%	44,21%
FTSE 100	8 367,98	1,13%	12,30%
Nikkei	39 101,82	1,49%	51,44%
Sensex	81 741,34	0,35%	34,35%
CSI300	3 442,08	2,16%	-10,75%
Bovespa	127 651,81	1,20%	21,19%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	86,3300	-0,26%	-4,40%
EURO/RUB	93,2947	-0,90%	-7,22%

Source: Central Bank of Russia, Company calculations

Source: MOEX. Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 409	981
Trading volume, ₽ mln	13,6	25,3
Trading volume, mln pcs	29,9	84,9
Average trading volume over the last 30 days, mln pcs	105,5	249,1
% of the share capital	0,07%	0,08%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4554	19,23	222,70
Rosseti Centre and Volga region	0,2978	33,56	388,76

Source: MUEX, Company calculations		
Communican with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0,26%	8,23%
MoexEU	1,05%	-7,97%
Rosseti Centre*	1,34%	-19,05%
Rosseti Centre and Volga region*	0,78%	-3,41%

Source: MOEX, Company calculations		
Crid companies	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	2,27%	-9,26%
Rosseti Volga	1,83%	15,79%
Rosseti Moscow Region	2,49%	-8,34%
Rosseti Northern Caucasus	-0,96%	-14,45%
Rosseti North-West	4,21%	-10,80%
Rosseti Ural	0,43%	15,32%
Rosseti Siberia	1,36%	-14,08%
Rosseti South	4,44%	6,01%
Rosseti Lenenergo	3,42%	-11,27%
Rosseti Tomsk	0,00%	18,58%
Rosseti Kuban	0,70%	-4,88%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM