

DAILY MARKET REVIEW

ON 19.08.2024

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy: authorities may determine companies responsible for new generation in the south of the Russian Federation

The department noted that the issue of covering the projected deficits in the south requires prompt decisions

Applications for a competitive selection for construction of new generation in the energy system of southern Russia did not pass it due to exceeding the maximum cost of projects. The Ministry of Energy is studying the possibility of determining the generating companies responsible for the construction and will report this to the government, the press service of the ministry told TASS. The possibility of quickly increasing the capacity of the generation already operating in the region is also being discussed.

Read full text: https://tass.ru/

COMPANY NEWS

Igor Makovskiy met with heads of border districts of the Kursk region

In the camp of the Rapid Deployment Group, General Director of Rosseti Centre - managing organization of Rosseti Centre and Volga region Igor Makovskiy held a meeting with heads of municipalities that suffered the most from the attack by the Ukrainian Armed Forces. The meeting was also attended by Acting First Deputy Governor of the Kursk Region - Chairman of the Government of the Kursk Region Alexey Dedov, Minister of Housing and Utilities and Fuel and Energy Alexander Mulevin and Head of the Ministry of Emergency Situations of the Kurchatovsky and Oktyabrsky Districts Igor Novikov.

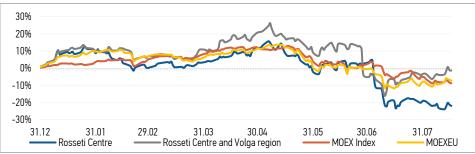
Read full text: https://mrsk-1.ru/

Tulenergo warns: energy theft can lead to mortal danger

Power engineers of Rosseti Centre and Volga region - Tulenergo remind that unauthorized connection to electric grids, theft of non-ferrous metals and interference with operation of electricity meters to understate their readings can cause short circuits, fires, and electric shock.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2024 published
- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published
 a presentation on the companies' performance results for 3 months of 2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 828,20	-0,35%	-8,74%
S&P 500	5 554,25	0,20%	45,05%
FTSE 100	8 311,41	-0,43%	11,54%
Nikkei	38 062,67	3,64%	47,41%
Sensex	80 436,84	1,68%	32,21%
CSI300	3 345,63	0,11%	-13,25%
Bovespa	133 953,25	-0,15%	27,17%

	Source: MOEX, Compai	ny calculations		
Cumonous matera	Value	Change		
	Currency rates	Value	per day	fr 31.12.23

88.7960

98 3232

-1,34%

-1 98%

-1,67%

-2 22%

Source: Central Bank of Russia, Company calculations

USD/RUB

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 186	590
Trading volume, ₽ mln	31,2	11,4
Trading volume, mln pcs	71,0	37,5
Average trading volume over the last 30 days, mln pcs	71,9	146,3
% of the share capital	0,17%	0,03%
Source: MOEX. Company cale	culations	

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4392	18,54	208,82
Rosseti Centre and Volga region	0,3042	34,28	386,08

C	MOEV	0	
Source:	MUEX,	Lompany	calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,43%	7,14%	
MoexEU	-0,54%	-7,21%	
Rosseti Centre*	-0,81%	-21,93%	
Rosseti Centre and Volga region*	-0,13%	-1,33%	

Source: MOEX, Company calculations			
6-14	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	0,12%	-7,23%	
Rosseti Volga	-1,05%	10,11%	
Rosseti Moscow Region	0,00%	-6,11%	
Rosseti Northern Caucasus	0,00%	-14,70%	
Rosseti North-West	-1,64%	-13,80%	
Rosseti Ural	-1,52%	12,60%	
Rosseti Siberia	-3,22%	-11,57%	
Rosseti South	-0,07%	9,61%	
Rosseti Lenenergo	-1,00%	-10,52%	
Rosseti Tomsk	0,00%	16,22%	
Rosseti Kuban	-5,57%	-0,96%	

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX)
Bloomberg

MRKC RM MRKC.MM

^{* -} at the market price at MOEX