

DAILY MARKET REVIEW

ON 24.09.2024

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Transport and the Ministry of Energy to estimate the volume of generation and investment for the electrification of the entire BAM by December

The Ministry of Transport and the Ministry of Energy of Russia will estimate the necessary volume of generation for the electrification of the entire BAM and investment in this within one to two months, First Deputy Minister of Transport of the Russian Federation Valentin Ivanov told journalists on Monday, 23 September.

President Vladimir Putin, speaking at the Eastern Economic Forum, called the expansion of the Eastern Polygon, which includes the BAM and the Trans-Siberian Railway, the most important and largest project. In particular, speaking about the BAM, he pointed out that the Mainline should not only be made completely double-track, but also electrified.

Read full text: https://bigpowernews.ru/

COMPANY NEWS

Tverenergo's power engineers improved the Ostrova park in Vyshny Volochok

The work on the improvement and lighting of the Ostrova park was carried out by Tverenergo's specialists within the framework of a municipal contract with the Department of Housing and Public Utilities, Road Activities and Improvement of the Vyshnevolotsky Urban District Administration. The power engineers installed 31 modern LED lighting fixtures with outdoor lighting poles on the park's territory. This was reported by the InformationBureau telegram channel.

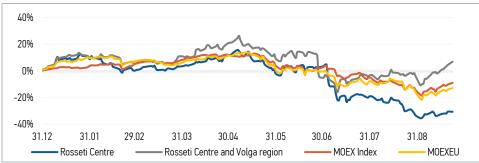
Read full text: https://tver.mk.ru/

Ivenergo warns of the need for safe loading and unloading operations near power transmission lines

During active construction and agricultural work, the risk of accidents associated with damage to power equipment in security zones of high-voltage power transmission lines (PTL) increases. Power engineers of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo urge drivers of large-sized vehicles to be careful.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a
 presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of <u>Rosseti Centre</u> at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 819,87	1,35%	-9,01%
S&P 500	5 718,57	0,28%	48,94%
FTSE 100	8 259,71	0,36%	6,81%
Nikkei	37 723,91	0,00%	12,73%
Sensex	84 928,61	0,45%	17,56%
CSI300	3 212,76	0,37%	-6,36%
Bovespa	130 568,37	-0,38%	-2,70%

Source.	MNFX	Company	calculations \prime

Currency retes	Value	Change		
Currency rates	value	per day	fr 31.12.23	
USD/RUB	92,5848	-0,12%	3,23%	
EURO/RUB	103,3773	0,12%	4,22%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 115	1 732
Trading volume, ₽ mln	30,4	49,7
Trading volume, mln pcs	78,1	150,7
Average trading volume over the last 30 days, mln pcs	63,2	122,7
% of the share capital	0,18%	0,13%

Source:	MUEX,	Company	calcul	ation

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3898	16,46	177,75
Rosseti Centre and Volga region	0,3295	37,13	401,08

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	1,12%	4,86%	
MoexEU	1,29%	-12,92%	
Rosseti Centre*	-0,15%	-30,71%	
Rosseti Centre and Volga region*	2,27%	6,88%	

Source: MOEX, Company calculations

Cold company calculations	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	1,36%	-20,45%	
Rosseti Volga	-0,47%	13,81%	
Rosseti Moscow Region	2,19%	-4,89%	
Rosseti Northern Caucasus	8,31%	-13,37%	
Rosseti North-West	0,98%	-25,76%	
Rosseti Ural	1,09%	11,14%	
Rosseti Siberia	0,59%	-14,58%	
Rosseti South	1,10%	-3,30%	
Rosseti Lenenergo	1,21%	-24,19%	
Rosseti Tomsk	2,60%	4,72%	
Rosseti Kuban	0,50%	-25,15%	

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX