

# **DAILY MARKET REVIEW**

# ON 09.08.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

# Putin signed a law on the launch of a wholesale energy market in the Far Eastern Federal District

President Vladimir Putin signed a law providing for the expansion of competitive market pricing mechanisms for electricity and capacity in the territories of non-price zones of the wholesale electricity and capacity market (WECM).

Read full text: https://bigpowernews.ru/

#### **COMPANY NEWS**

## Igor Makovskiy: the organized work of the Rapid Deployment Group will allow professional fulfillment of tasks in the current conditions

In Kursk, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, Igor Makovskiy, took part in a meeting of the regional operational headquarters, where the measures taken in view of the ongoing enemy attacks by the Ukrainian Armed Forces were discussed. The Head of the energy company also visited the bases of Kurskenergo's border Distribution Zones, assessed the actions to move the crews to the rear deployment locations.

Read full text: https://mrsk-1.ru/

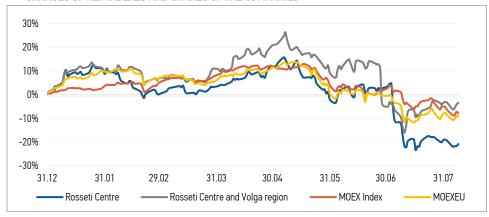
# Tulenergo warns: observe the rules for operating motor vehicles in security zones of power transmission lines!

Power engineers of Rosseti Centre and Volga region - Tulenergo remind about the need to observe the rules of safe behaviour near electrical installations.

Heads of enterprises, organizations and institutions, private entrepreneurs, as well as residents of the Tula region must comply with the requirements for protection of electric grids when carrying out work using motor vehicles.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 6M 2024 published
- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 3 months of 2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 852,51	-0,78%	-7,96%
S&P 500	5 319,31	2,30%	38,91%
FTSE 100	8 144,97	-0,27%	9,30%
Nikkei	34 831,15	-0,74%	34,90%
Sensex	78 886,22	-0,73%	29,66%
CSI300	3 342,94	0,04%	-13,32%
Bovespa	128 660,88	0,90%	22,15%

Source: MOEX, Company calculations					
Cumonavante	Value	Change			
Currency rates	value	per day	fr 31.12.23		
USD/RUB	85,9543	0,93%	-4,82%		
FLIDO/DLIB	02 0/.10	U 880%	_4 4704		

Source: Central Bank of Russia, Compa
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 474	984
Trading volume, ₽ mln	49,0	25,3
Trading volume, mln pcs	110,0	85,0
Average trading volume over the last 30 days, mln pcs	108,3	209,4
% of the share capital	0,26%	0,08%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4454	18,80	218,77
Rosseti Centre and Volga region	0,2978	33,56	390,46

C	MOEV	0	
Source:	MUEX,	Lompany	calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0,05%	5,80%	
MoexEU	-0,55%	-9,36%	
Rosseti Centre*	1,14%	-20,83%	
Rosseti Centre and Volga region*	0,81%	-3,41%	

Source:	МОЕХ,	Company	calcu	lations

Crid companies	C	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	0,93%	-10,57%		
Rosseti Volga	0,25%	9,66%		
Rosseti Moscow Region	0,93%	-6,42%		
Rosseti Northern Caucasus	1,53%	-17,11%		
Rosseti North-West	0,94%	-16,29%		
Rosseti Ural	1,14%	10,97%		
Rosseti Siberia	0,79%	-17,60%		
Rosseti South	-1,67%	1,80%		
Rosseti Lenenergo	1,38%	-13,67%		
Rosseti Tomsk	0,00%	14,16%		
Rosseti Kuban	-0,38%	-3,70%		

Source: MOEX, Company calculations

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### **Tickers**

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

**MRKC** 

<sup>\* -</sup> at the market price at MOEX