

DAILY MARKET REVIEW

ON 20.09.2024

ELECTRIC POWER INDUSTRY NEWS

Energy producers propose to create a special fund to improve the reliability of the sector

Energy producers propose to create a special fund to improve the reliability of the electric power industry and replenish it with fines for late commissioning of equipment. This was reported by Alexandra Panina, a member of the Management Board of Inter RAO and head of the Supervisory Board of the Council of Energy Producers, at the association's conference.

Read full text: https://www.bigpowernews.ru/news/

COMPANY NEWS

Power Engineers' Square opened in Ivanovo

Power Engineers' Square, dedicated to the selfless and heroic work of workers in this profession, was ceremonially opened in Ivanovo. The new space is located on Parizhskoy Kommuny Street, not far from the Ivanovo State Power Engineering University, a forge of personnel for the industry. During the ceremony, a memorial stone was laid with the name of the square, thujas and 60 saplings of spherical willow were planted.

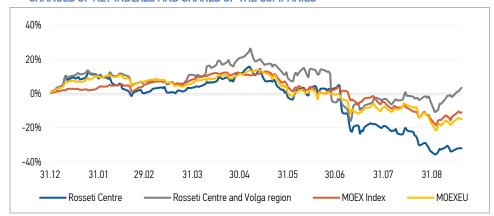
Read full text: https://mrsk-cp.ru/news

Reconstruction of the Ugolnaya substation completed ahead of schedule at the Tulenergo branch

In the Novomoskovsky Distribution Zone of the branch of Rosseti Centre and Volga region - Tulenergo, overhaul of the 110 kV Ugolnaya substation, which supplies electricity to about 34 thousand residents of Novomoskovsk, as well as a number of infrastructure facilities, medical and educational institutions, was completed ahead of schedule.

Read full text: https://mrsk-cp.ru/news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a
 presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World	Value	Change	
indexes		per day	fr 31.12.23
M0EX Russia	2 758.91	0.26%	-10.98%
S&P 500	5 713.64	1.70%	48.81%
FTSE 100	8 328.72	0.91%	7.70%
Nikkei	37 120.50	2.03%	10.93%
Sensex	83 184.80	0.29%	15.15%
CSI300	3 196.04	0.79%	-6.85%
Bovespa	133 122.67	-0.47%	-0.79%

Source: MOEX, Company calculations

Currency retec	Value	Change	
Currency rates	s value	per day	fr 31.12.23
USD/RUB	91.6712	0.26%	1.51%
EURO/RUB	102.0390	0.53%	1.48%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 699	1 525
Trading volume, ₽ mln	23.8	38.9
Trading volume, mln pcs	62.2	121.9
Average trading volume over the last 30 days, mln pcs	61.1	117.0
% of the share capital	0.15%	0.11%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3824	16.14	176.11
Rosseti Centre and Volga region	0.3187	35.92	391.80

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-1.78%	3.03%
MoexEU	-0.40%	-15.04%
Rosseti Centre*	-0.10%	-32.03%
Rosseti Centre and Volga region*	0.95%	3.37%

Source: MOEX, Company calculation

C-id company culculations	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-1.88%	-22.58%
Rosseti Volga	-0.78%	14.98%
Rosseti Moscow Region	-0.88%	-7.59%
Rosseti Northern Caucasus	-0.31%	-19.02%
Rosseti North-West	3.29%	-27.04%
Rosseti Ural	-0.63%	10.76%
Rosseti Siberia	-2.91%	-13.72%
Rosseti South	-1.41%	-5.18%
Rosseti Lenenergo	-2.10%	-25.41%
Rosseti Tomsk	0.29%	0.88%
Rosseti Kuban	-0.10%	-24.33%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX) Bloomberg Reuters

MRKC MRKC RM MRKC.MM