

DAILY MARKET REVIEW

ON 12.07.2024

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of the Russian Federation to prepare a program for development of energy capacities in the Far East

The economic growth of the Far East has led to a shortage of energy capacity in the macroregion, so the Russian Ministry of Energy will prepare a program for development of the region's energy sector. This statement was made by Deputy Prime Minister Yury Trutnev in Yuzhno-Sakhalinsk. According to him, by 2030 the shortage of electric power in the Far East will be at least three GW. He also noted that the problem of constructing the second stage of Sakhalin GRES Power Plant-2 has already been discussed in the Cabinet of Ministers, but the issue of financing remains open.

Read full text: https://eprussia.ru/

COMPANY NEWS

Rosseti Centre and Rosatom discussed the best practices for using domestic IT technologies

The meeting was attended by the head of Rosseti Centre Igor Makovskiy, Director of the information technology department of the State Corporation ROSATOM Evgeny Abakumov and General Director of Atomdata-Integration Nikolay Mukhin. The participants discussed new technologies and principles for introducing domestic products in large state corporations.

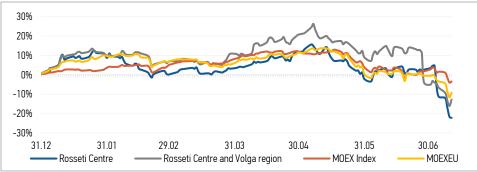
Read full text: https://mrsk-1.ru/

Nizhnovenergo reminds about electrical safety during sowing work

The branch of Rosseti Centre and Volga region - Nizhnovenergo informs agricultural workers about the need to comply with electrical safety rules when carrying out work near power lines. The power transmission line security zone covers the territory on both sides of the outermost wires of the power transmission line, established for the safe use of energy facilities and to prevent the risk of accidents. For overhead power lines $0.4~\rm kV$ it is $2~\rm m$, $10~\rm kV$ - $10~\rm m$, $35~\rm kV$ - $15~\rm m$, $110~\rm kV$ - $20~\rm m$, for cable lines it is $1~\rm m$.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of Rosseti Centre, PJSC held
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held

World		Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	2 992,21	0,55%	-3,45%	
S&P 500	5 584,54	-0,88%	45,84%	
FTSE 100	8 223,34	0,36%	10,35%	
Nikkei	42 224,02	0,94%	63,53%	
Sensex	79 897,34	-0,03%	31,32%	
CSI300	3 468,17	1,14%	-10,07%	
Bovespa	128 293,61	0,85%	21,80%	

Source: MUEX,	compan	у саксиках	tions	

currency rates	value	per day	fr 31.12.23
USD/RUB	87,8551	-0,17%	-2,71%
EURO/RUB	95,3206	-0,03%	-5,20%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 333	3 582
Trading volume, ₽ mln	56,7	78,8
Trading volume, mln pcs	129,6	293,1
Average trading volume over the last 30 days, mln pcs	102,8	251,4
% of the share capital	0,31%	0,26%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4374	18,47	210,19
Rosseti Centre and Volga region	0,2688	30,29	344,81

Source: MOEX, Company calculations

Comparison with indexes	Change		
	per day	fr 31.12.23	
STOXX 600 Utilities	2,83%	7,52%	
MoexEU	2,69%	-9,26%	
Rosseti Centre*	-0,77%	-22,25%	
Rosseti Centre and Volga region*	3,94%	-12,81%	

Source: MOEX, Company calculations

Source: MOEX, Company calculations	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	1,02%	-10,92%	
Rosseti Volga	1,20%	6,95%	
Rosseti Moscow Region	0,51%	-15,34%	
Rosseti Northern Caucasus	-2,33%	-19,85%	
Rosseti North-West	-1,96%	-25,15%	
Rosseti Ural	3,85%	14,23%	
Rosseti Siberia	3,59%	-17,10%	
Rosseti South	1,42%	-3,60%	
Rosseti Lenenergo	-0,45%	-17,08%	
Rosseti Tomsk	-1,27%	14,45%	
Rosseti Kuban	8,21%	2,37%	

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX