

DAILY MARKET REVIEW

ON 02.10.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti expects significant revenue growth in 2024

PJSC Federal Grid Company — Rosseti expects significant revenue growth in 2024 compared to last year, the head of the company Andrey Ryumin told Interfax on the sidelines of the Russian Energy Week.

"In terms of revenue, we will exceed last year's value and, I think, quite significantly," he said, answering a question about the company's expectations regarding financial indicators.

Read full text: https://interfax.ru/

COMPANY NEWS

Belgorodenergo celebrated the 63rd anniversary of its founding

On 1 October 1961, by the Resolution of the Council of National Economy of the Belgorod Economic Administrative District, the self-supporting district energy department (DED) Belgorodenergo was organized. Mikhail Orel was appointed manager, the InformationBureau Telegram channel reports. The created enterprise included the Belgorod Central Power Plant with a capacity of 30 MW, the Gubkinskaya Thermal Power Plant with a capacity of 61 MW, electrical repair shops and a high-voltage electric grid enterprise consisting of seven 110 kV substations with a total installed capacity of 195 MVA.

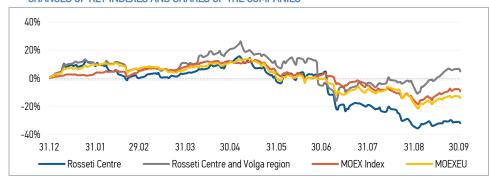
Read full text: https://belgorodtv.ru/

Rosseti Centre and Rosseti Centre and Volga region congratulated industry veterans on the Day of the Elderly

For power engineers who have retired, interesting and educational off-site events were organized in the branches. Thus, Bryansk veterans visited the cosmonautics museum in Kaluga, and Kirov power engineers got acquainted with the history of the city of Nolinsk and took part in a master class on painting matryoshka dolls.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 814,19	-1,52%	-9,19%
S&P 500	5 708,75	-0,93%	48,68%
FTSE 100	8 276,65	0,48%	7,03%
Nikkei	38 651,97	1,93%	15,50%
Sensex	84 266,29	-0,04%	16,65%
CSI300	4 017,85	0,00%	17,10%
Bovespa	132 495,16	0,51%	-1,26%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
LISD/RUB	93 2221	N 55%	3 94%

104.1735

Source: Central Bank of Russia, Company calculations

Source: MOFX Company calculations

EURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 241	1 624
Trading volume, ₽ mln	19,2	50,8
Trading volume, mln pcs	50,1	156,8
Average trading volume over the last 30 days, mln pcs	58,9	125,1
% of the share capital	0,12%	0,14%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3830	16,17	173,45
Rosseti Centre and Volga region	0,3236	36,47	391,21

Source: MUEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,39%	5,45%
MoexEU	-1,29%	-13,99%
Rosseti Centre*	-1,34%	-31,92%
Rosseti Centre and Volga region*	-1,55%	4,96%

Source: MOEX, Company calculations		
Crid communica	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-4,54%	-23,15%
Rosseti Volga	-2,25%	13,54%
Rosseti Moscow Region	-2,11%	-5,68%
Rosseti Northern Caucasus	-5,55%	-19,44%
Rosseti North-West	-1,76%	-25,98%
Rosseti Ural	-2,16%	8,15%
Rosseti Siberia	-1,62%	-16,95%
Rosseti South	-2,68%	-4,65%
Rosseti Lenenergo	-1,31%	-19,33%
Rosseti Tomsk	0,28%	6,19%
Rosseti Kuban	-4,54%	-28,48%
Source, MOEY Company calculations		

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM