

DAILY MARKET REVIEW

ON 31.10.2024

ELECTRIC POWER INDUSTRY NEWS

Mining will be banned in some regions of the Russian Federation in the near future - Grabchak

Mining will soon be banned in some regions of the Russian Federation at the state level, said Deputy Minister of Energy of the Russian Federation Evgeniy Grabchak. "If we say that mining is the forerunner of digitalization, then mining will soon be banned at the state level in some regions. Any," he said at the RBC Tech forum.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Ryumin met with employees of Rosseti in the Kursk region

General Director of the Rosseti Group Andrey Ryumin visited the camp of the rapid deployment group (RDG) in the Kursk region. It was created to carry out operational restoration work in the power grid complex. In addition, he met with employees of the Russian Guard, who protect energy facilities. "Since the beginning of military actions in the Kursk region, specialists of the Rosseti Group have made more than 650 trips to the "gray zone", in many cases – almost to the front line of military clashes," said Andrey Ryumin.

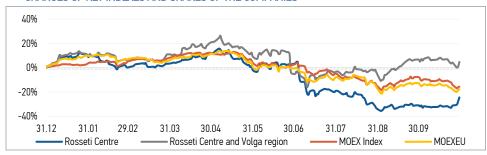
Read full text: https://regnum.ru/

The Kirovenergo branch has been put on high alert

According to the forecast of the Russian Hydrometeorological Centre, wet snow and wind with gusts of up to 17 m/s are expected in some places in the Kirov region on 31 October. In this regard, power engineers of the branch of Rosseti Centre and Volga region – Kirovenergo have been put on high alert. 215 power engineering crews are ready to promptly respond to consequences of bad weather: 836 specialists and 335 special vehicles. The branch also has 142 backup power sources of 4.5 MW, which can be used to supply electricity to socially significant facilities in the region.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 9M 2024 nublished
- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 615.38	0.60%	-15.61%
S&P 500	5 813.67	-0.33%	21.88%
FTSE 100	8 159.63	-0.73%	5.51%
Nikkei	39 277.39	0.96%	17.37%
Sensex	79 942.18	-0.53%	10.66%
CSI300	3 889.45	-0.90%	13.36%
Bovespa	130 639.33	-0.07%	-2.64%

Source	MOFY	Company	calcul	latione

Common motors	Value	Change		
Currency rates		per day	fr 31.12.23	
USD/RUB	97.3261	0.10%	8.52%	
EURO/RUB	105.4375	0.20%	6.30%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	9 044	1 305
Trading volume, ₽ mln	155.8	35.9
Trading volume, mln pcs	366.9	111.4
Average trading volume over the last 30 days, mln pcs	65.1	83.7
% of the share capital	0.87%	0.10%

Source: MOEX,	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4248	17.93	184.27
Rosseti Centre and Volga region	0.3227	36.37	373.67

Source: MOEX, Company calculations

Companies with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0.00%	2.81%	
MoexEU	0.64%	-17.85%	
Rosseti Centre*	4.79%	-24.49%	
Rosseti Centre and Volga region*	3.96%	4.67%	

Source: MOEX, Company calculations

Caid companies	C	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	2.07%	-29.46%		
Rosseti Volga	0.83%	10.02%		
Rosseti Moscow Region	1.43%	-11.15%		
Rosseti Northern Caucasus	2.11%	-31.56%		
Rosseti North-West	4.49%	-38.17%		
Rosseti Ural	0.05%	2.50%		
Rosseti Siberia	1.68%	-21.70%		
Rosseti South	4.59%	-9.38%		
Rosseti Lenenergo	2.38%	-30.97%		
Rosseti Tomsk	-0.31%	-5.60%		
Rosseti Kuban	1.26%	-52.59%		

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34 ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX