

Statement of material fact
about stages of the procedure of issue of equity securities of the issuer
«On approval of a document containing the terms of a separate issue of bonds placed under the bond program»

1. General information	
1.1. Full issuer's business name (for non-commercial organization – name)	<i>Interregional Distribution Grid Company of Centre, Public Joint-Stock Company</i>
1.2. Abbreviated issuer's business name	<i>IDGC of Centre, PJSC</i>
1.3. Issuer's location	<i>Moscow, Russia</i>
1.4. Primary State Registration Number of the issuer	<i>1046900099498</i>
1.5. Tax payer number of the issuer	<i>6901067107</i>
1.6. Issuer's unique code, assigned by registering authority	<i>10214-A</i>
1.7. Web page address used by the issuer for information disclosure	<i>http://www.e-disclosure.ru/portal/company.aspx?id=7985; http://www.mrsk-1.ru/ru/information/</i>
1.8. Date of occurrence of an event (material fact) about which a message has been compiled (if applicable)	<i>11.11.2019</i>
2. Contents of the statement	
<p>2.1. The issuer's management body that approved the document containing the terms for a separate issue (additional issue) of bonds placed under the bond program: <i>The decision on approval of conditions for the issue of exchange-traded bonds under the Exchange-traded bonds program was adopted by the Issuer's sole executive body – General Director of IDGC of Centre, PJSC «11» November 2019 (Order № 507-TSA of «11» November 2019).</i></p> <p>2.2. The date of the decision to approve a document containing the terms of a separate issue (additional issue) of bonds placed under the bond program, and if such a decision is made by a collegial management body (general meeting of shareholders (participants), board of directors (supervisory board), collegial executive body) of the issuer, - date and place of the meeting (session), date of drawing up and number of the minutes of the meeting (session) of the issuer's authorized management body, at which the specified decision was taken, quorum and results of voting on the adoption of this decision: <i>«11» November 2019.</i></p> <p>2.3. Type of securities (bonds), as well as, if available, a series and other identification signs of bonds placed under the bonds program: <i>exchange-traded documentary interest-bearing non-convertible payable to bearer bonds with mandatory centralized storage series 001P-01, placed by public subscription as part of the Exchange-Traded Bonds Program, identification number 4-10214-A-001P-02E of 21.12.2016, assigned by PJSC Moscow Exchange (hereinafter referred to as the Exchange bonds), issue identification number and international stock identification code (number) (ISIN): not assigned at the disclosure date.</i></p> <p>2.4. Number of bonds to be placed and par value of each bond of the issue (additional issue) placed: <i>8 000 000 (Eight million) shares with a par value of 1 000 (One thousand) rubles each.</i></p> <p>2.5. The method of placement of bonds, and in the case of placement of bonds through private subscription - also the circle of potential purchasers of bonds: <i>Public offering.</i></p> <p>2.6. The offering price of bonds placed by subscription, or the procedure for determining it or information that the indicated price or procedure for determining it will be established by the issuer's authorized management body after state registration of the issue (additional issue) of bonds (assignment of an identification number to the issue (additional issue) of exchange bonds) and no later than the start date of their placement: <i>The placement price of the Exchange bonds is set equal to 1 000 (One thousand) rubles for the Exchange bonds, which corresponds to 100% of the par value of the Exchange bonds. Starting from the second day of the placement of the Exchange bonds, the buyer, when making a purchase and sale transaction for the Exchange bonds, also pays the accumulated coupon yield on the Exchange bonds (hereinafter referred to as the ACY), determined by the formula established in clause 18 of the Program.</i></p> <p>2.7. The term for placement of bonds or the procedure for determining it: <i>Date of the start of placement of the Exchange bonds: The start date for the placement of the Exchange bonds is determined by the Issuer's sole executive body no later than 1 (One) day before the start date for the placement of the Exchange bonds. Information on the start date for the placement of the Exchange bonds by the Issuer is published by the Issuer in the manner and terms specified in clause 11 of the Program. At the same time, the start date for the placement of the Exchange bonds is set by the Issuer in accordance with the current legislation of the Russian Federation.</i></p> <p>Date of the placement end, or the procedure for determining it: <i>The end date for the placement of the Exchange bonds is the earliest of the following dates: a) the 3rd (Third) business day from the start date of the placement of the Exchange bonds; b) the date of placement of the last Exchange bond of the issue. The issue of the Exchange bonds is not supposed to be placed in tranches.</i></p> <p><i>Other information to be indicated in this clause is indicated in clause 8.2 of the Exchange-Traded Bonds</i></p>	

Program.

2.8. The maturity of bonds or the procedure for determining it:

1 092 (One thousand ninety-second) days from the date of the start of the placement of the Exchange bonds.

2.9. The fact of registration or submission to the stock exchange (lack of registration or submission to the stock exchange) of a bond prospectus simultaneously with state registration of the bond program or submission of documents for assigning an identification number to the exchange-traded bonds program: **The Securities Prospectus was submitted to the Stock Exchange at the stage of assigning the identification number to the Exchange-Traded Bonds Program.**

2.10. If the issue (additional issue) of bonds placed under the bonds program is subject to state registration and bonds admitted (allowed) to on-exchange trading are placed by open subscription with their payment in money or securities admitted to on-exchange trading, - information about the issuer's intention to submit to the registration authority after completion of the placement of such bonds a report on the results of the issue (additional issue) of securities or a notification on the results of the issue (additional issue) of securities: **Not applicable in respect of the Exchange bonds.**

2.11. If the registration of the bond prospectus at the same time as the state registration of the bond program (submission to the stock exchange of the prospectus of exchange-traded bonds simultaneously with the submission of documents for assigning an identification number to the exchange-traded bonds program) was not carried out and during the issue of bonds placed under the bonds program, registration (presentation to the stock exchange) of the prospectus of such bonds is supposed, - information about the indicated circumstance: **The Securities Prospectus was submitted to the Stock Exchange at the stage of assigning the identification number to the Exchange-Traded Bonds Program.**

3. Signature

3.1. Acting Head of Corporate Governance
Department, acting under power of attorney
D-CA/3 of 15.01.2019

O.A. Kharchenko

3.2. Date 11 November 2019.

(signature)
Stamp here.