

# **DAILY MARKET REVIEW**

ON 14.08.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

# The Ministry of Energy proposes to increase maximum capital expenditures for the Capacity Price Auction by an average of 2.9 times

The Ministry of Energy of the Russian Federation has published a draft government resolution on the comprehensive revision of the mechanism for selecting thermal power plant modernization projects (Capacity Price Auction). The document provides for indexing the maximum threshold of capital expenditures by an average of 2.9 times and conducting a unit selection of projects with Russian gas turbines (GTU).

Read full text: https://peretok.ru/

#### **COMPANY NEWS**

#### Russian Energy Minister Sergei Tsivilev visited Rosseti Centre's Rapid Deployment Group's camp

On behalf of General Director of PJSC Rosseti A.V. Ryumin, the head of Rosseti Centre Igor Makovskiy reported to the Minister on the progress of restoration work, the current functioning of the power grid complex in the region and demonstrated radio electronic warfare systems of its own production, which are used by power engineers.

Read full text: https://mrsk-1.ru/

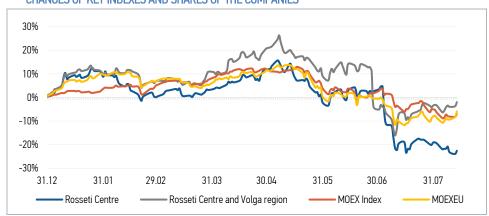
### Marienergo to hold a meeting with customers

The branch of Rosseti Centre and Volga region, PJSC - Marienergo invites consumers of the region to the Customer Day.

Tomorrow, 15 August, Sergey Khlusov, Director of the branch of Rosseti Centre and Volga region, PJSC will consult consumers and answer their questions. This format has been introduced to improve the quality of communication and service to residents of the republic.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2024 published
- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published
  a presentation on the companies' performance results for 3 months of 2024

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 884,60	1,40%	-6,92%
S&P 500	5 434,43	1,68%	41,92%
FTSE 100	8 235,23	0,30%	10,51%
Nikkei	36 232,51	3,45%	40,32%
Sensex	78 956,03	-0,87%	29,77%
CSI300	3 334,39	0,26%	-13,54%
Bovespa	132 397,97	0,98%	25,69%

Courco	MOEV	Company	calcu	lation
Source:	MUEA.	COTTIDUTIV	CUICUI	allons

Common accordan	Value	L	nange	
Currency rates	Value	per day	fr 31.12.23	
USD/RUB	89,9475	2,22%	-0,39%	
EURO/RUB	96,6852	1,58%	-3,84%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 378	1 329
Trading volume, ₽ mln	25,0	30,1
Trading volume, mln pcs	57,4	99,6
Average trading volume over the last 30 days, mln pcs	103,3	153,0
% of the share capital	0,14%	0,09%

Source: MOEX,	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4356	18,39	204,45
Rosseti Centre and Volga region	0,3022	34,06	378,64

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,96%	7,35%	
MoexEU	2,59%	-5,92%	
Rosseti Centre*	1,78%	-22,57%	
Rosseti Centre and Volga region*	1,82%	-1,98%	

Source: MOEX, Company calculations

Crid componies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	3,02%	-8,59%	
Rosseti Volga	2,37%	9,30%	
Rosseti Moscow Region	0,04%	-7,05%	
Rosseti Northern Caucasus	0,30%	-17,28%	
Rosseti North-West	4,28%	-14,90%	
Rosseti Ural	1,83%	11,90%	
Rosseti Siberia	4,59%	-16,52%	
Rosseti South	3,31%	3,08%	
Rosseti Lenenergo	2,33%	-13,19%	
Rosseti Tomsk	1,55%	15,93%	
Rosseti Kuban	2,12%	-3,85%	

Source: MOEX. Company calculations

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# Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX