

DAILY MARKET REVIEW

ON 23.04.2024

ELECTRIC POWER INDUSTRY NEWS

Changes to the procedure for calculating costs for installing commercial electricity metering were approved

By Resolution of the Government of the Russian Federation of 17 April 2024 N 488, from 1 January 2025, changes are being made to the procedure for calculating the standards for the maximum volume of financial needs for the implementation of measures to install commercial metering of electric energy (power). The document was published on the Official Internet Portal of Legal Information.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Belgorodenergo's specialists installed new lighting fixtures in settlements of the region

In the first quarter of the year, the branch's power engineers installed, at the request of municipalities, about 100 additional lighting fixtures in 25 villages and microdistricts of the Belgorod region. Additional areas of outdoor lighting appeared in the settlements of the Yakovlevsky, Korochansky, Veidelevsky, Novooskolsky, Prokhorovsky, Borisovsky districts.

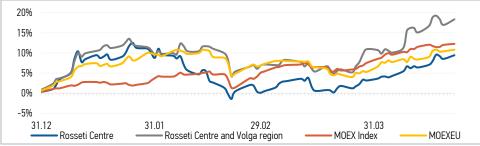
Read full text: https://www.bigpowernews.ru/

Vladimirenergo hosted a competition on metering and optimization of electricity losses

On the basis of the Suzdalsky Distribution Zone, a professional skills competition was held in the direction of "Sales of services," reports the Informationbureau Telegram channel. 11 crews took part in the competition. On the first day, employees identified facts of unmetered and non-contractual electricity consumption, and also eliminated causes of commercial losses at transformer substations (TS).

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the companies' performance results for 12 months of 2023
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under **IFRS**

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 479.17	0.24%	12.26%
S&P 500	5 010.60	0.87%	30.85%
FTSE 100	8 023.87	1.62%	7.68%
Nikkei	37 459.50	1.06%	45.07%
Sensex	73 648.62	0.77%	21.05%
CSI300	3 530.90	-0.30%	-8.45%
Bovespa	125 573.16	0.36%	19.21%

Source:	МОЕХ,	Company calculations	

Currency retec	Value	unange	
Currency rates	Value	per day	fr 31.12.23
USD/RUB	93.4409	0.00%	3.47%
EURO/RUB	99.5797	0.00%	-0.97%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 329	1 552
Trading volume, ₽ mln	15.5	44.2
Trading volume, mln pcs	25.1	121.2
Average trading volume over the last 30 days, mln pcs	59.4	221.8
% of the share capital	0.06%	0.11%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6158	26.00	278.23
Rosseti Centre and Volga region	0.3649	41.12	440.10

Source: MOEX. Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.36%	2.73%
MoexEU	0.37%	10.80%
Rosseti Centre*	0.85%	9.46%
Rosseti Centre and Volga region*	1.19%	18.36%

Caid assessing	C	Change*	
Grid companies	per day	fr 31.12.23	
Rosseti	0.70%	13.06%	
Rosseti Volga	2.95%	29.24%	
Rosseti Moscow Region	1.02%	12.64%	
Rosseti Northern Caucasus	-0.22%	12.62%	
Rosseti North-West	0.45%	11.41%	
Rosseti Ural	2.21%	28.35%	
Rosseti Siberia	0.06%	18.46%	
Rosseti South	0.10%	47.75%	
Rosseti Lenenergo	1.98%	26.70%	
Rosseti Tomsk	0.21%	37.76%	
Rosseti Kuban	0.30%	46.75%	

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX