

ELECTRIC POWER INDUSTRY NEWS

SO: "The net growth of energy consumption in the Unified Energy System of Russia in 2024 amounted to 2.7%"

The net growth of electricity consumption in the Unified Energy System (UES) of Russia in 2024, excluding the impact of the additional day on 29 February and adjusted to comparable temperature conditions, amounted to 2.7%, according to the report on the work of the UES, published by the System Operator (SO).

As the regulator reported earlier in January, the actual (without adjustments) growth in energy consumption amounted to 3.1%.

Read full text: <https://peretok.ru/>

COMPANY NEWS

New collective bargaining agreements were signed by Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC

On the part of the employer, the documents securing the social guarantees of employees were signed by the company's General Director Boris Ebzeev. On behalf of the labour collectives, they were signed by Chairman of the primary trade union organization of Rosseti Centre Oleg Makarov and Chairperson of the council of representatives of the primary trade union organizations of Rosseti Centre and Volga region, PJSC Sofya Shibanova.

Read full text: <https://mrsk-1.ru/>

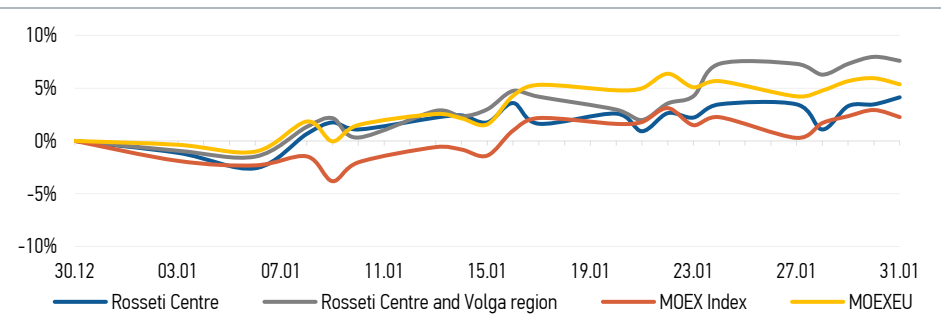
Tulenergo warns of liability for theft of equipment and vandalism at energy facilities

Rosseti Centre and Volga region, PJSC - Tulenergo continues to work to prevent theft of equipment and vandalism at energy facilities that disrupt the stable operation of the electric grid complex.

Power engineers remind residents of the region that liability under Article 215.2 of the Criminal Code of the Russian Federation is provided for the theft of equipment from existing electrical installations, as well as vandalism in the form of shooting at insulator garlands on power lines with firearms, damage to poles, locks and locking devices, fences, safety signs.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Boris Ebzeev headed [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#)
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- [Rosseti Centre and Rosseti Centre and Volga region](#) assigned the highest non-financial reporting rating

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 948,10	-0,65%	2,26%
S&P 500	6 040,53	-0,50%	2,26%
FTSE 100	8 673,96	0,31%	6,81%
Nikkei	39 572,49	0,15%	-0,81%
Sensex	77 500,57	0,97%	-0,96%
CSI300	3 817,08	0,00%	-4,55%
Bovespa	126 134,94	-0,61%	4,86%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	98,0062	-0,01%	-3,61%
EURO/RUB	102,7782	0,37%	-3,13%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 136	991
Trading volume, P mln	14,4	22,0
Trading volume, mln pcs	28,9	59,6
Average trading volume over the last 30 days, mln pcs	46,9	81,9
% of the share capital	0,07%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4990	21,07	214,95
Rosseti Centre and Volga region	0,3701	41,71	425,58

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,36%	1,85%
MoexEU	-0,55%	5,36%
Rosseti Centre*	0,65%	4,13%
Rosseti Centre and Volga region*	-0,35%	7,59%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,45%	3,88%
Rosseti Volga	0,00%	6,11%
Rosseti Moscow Region	0,67%	8,85%
Rosseti Northern Caucasus	-0,11%	8,66%
Rosseti North-West	-1,25%	19,25%
Rosseti Ural	1,13%	20,34%
Rosseti Siberia	-0,42%	2,62%
Rosseti South	1,01%	19,33%
Rosseti Lenenergo	0,27%	10,54%
Rosseti Tomsk	-0,30%	15,90%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.MM](#)

Reuters

[MRKC.MM](#)