

ELECTRIC POWER INDUSTRY NEWS

Electricity transmission tariff in the Russian Federation may increase by 11.6% in 2025

The indexation of electricity grid companies' tariffs for electricity transmission in the Russian Federation for all categories of consumers from July 2025 may amount to 11.6%. Such data is contained in the forecast of the socio-economic development of the Russian Federation for 2025-2027, which was submitted by the government to the State Duma along with the budget package. It follows from the document that the forecasted growth of the final price of electricity for the population in the Russian Federation in 2025 will amount to 12.6% compared to the level of 1 September 2024. At the same time, the growth of tariffs for electricity transmission through the Unified National Electric Grid (UNEG) in 2025, as expected by the Ministry of Economic Development, will amount to 11.5%, and the tariffs of grid companies will increase by 11.6%.

Read full text: <https://eprussia.ru/>

COMPANY NEWS

Tverenergo reminded residents of the Upper Volga region of the need for careful energy consumption

The branch of Rosseti Centre - Tverenergo reminds residents of the Upper Volga region of the principles of conscious energy consumption. The development of technologies and the expansion of infrastructure inevitably entail an increase in the production and use of electricity. The sustainability of the energy system and the reduction of the negative impact on the environment depend on how efficiently we consume this resource.

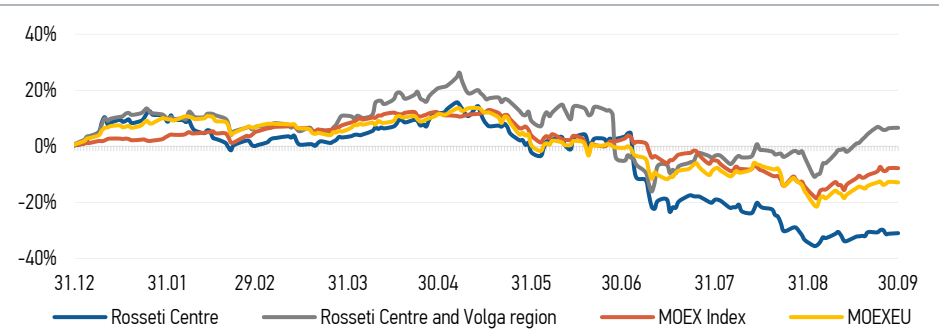
Read full text: <https://vedtver.ru/>

Tulenergo warns: energy theft can lead to mortal danger

Power engineers of Rosseti Centre and Volga region - Tulenergo remind that unauthorized connection to electric grids, theft of non-ferrous metals and interference with the operation of electricity meters in order to understate their readings can cause short circuits, fires, and electric shock.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of [Rosseti Centre and Rosseti Centre and Volga region](#) have been defined as systemically important territorial grid organizations
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of [Rosseti Centre](#) at NCGR 7 “Developed Corporate Governance Practice”

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Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	2 857,56	-0,03%	-7,79%
S&P 500	5 762,48	0,42%	50,08%
FTSE 100	8 236,95	-1,01%	6,51%
Nikkei	37 919,55	-4,80%	13,31%
Sensex	84 299,78	-1,49%	16,69%
CSI300	4 017,85	8,48%	17,10%
Bovespa	131 816,44	-0,69%	-1,77%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	92,7126	0,00%	3,37%
EURO/RUB	103,4694	0,00%	4,31%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 490	1 938
Trading volume, P mln	18,9	22,2
Trading volume, mln pcs	48,7	67,6
Average trading volume over the last 30 days, mln pcs	60,2	122,7
% of the share capital	0,12%	0,06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3882	16,39	176,77
Rosseti Centre and Volga region	0,3287	37,04	399,55

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,35%	5,04%
MoexEU	-0,24%	-12,87%
Rosseti Centre*	0,26%	-31,00%
Rosseti Centre and Volga region*	0,12%	6,62%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	2,24%	-19,50%
Rosseti Volga	-1,91%	16,16%
Rosseti Moscow Region	0,24%	-3,64%
Rosseti Northern Caucasus	-1,91%	-14,70%
Rosseti North-West	0,67%	-24,65%
Rosseti Ural	-0,15%	10,54%
Rosseti Siberia	0,86%	-15,59%
Rosseti South	0,77%	-2,03%
Rosseti Lenenergo	0,39%	-18,26%
Rosseti Tomsk	0,28%	5,90%
Rosseti Kuban	-0,59%	-25,07%

Source: MOEX, Company calculations

* - at the market price at MOEX