

ELECTRIC POWER INDUSTRY NEWS

Power engineers criticized the idea of increasing tariffs for miners

Power engineers criticized the idea of the Ministry of Energy to increase electricity transmission tariffs for mining centres by a multiple. Electricity grid companies fear that miners will challenge the initiative in court, and distribution organizations are afraid of a sharp increase in debts for energy supplies. However, analysts emphasize that negative feedback from the industry does not guarantee abandonment of the idea, since the decision remains with the government.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Rosseti Centre discussed the program for development of digital radio communications

In Moscow, at the central office of Rosseti Centre, a meeting was held on implementation of the digital radio communication program. General Director of the Company, Igor Makovskiy, discussed the concept of the project, taking into account the use of domestic solutions and further prospects for cooperation. The program for the development of digital radio communications has been carried out in the company for 4 years; Rosseti Center is the first organization in Russia to build the largest private radio network. The Company's branches in the Belgorod, Voronezh, Kostroma, Kaluga and Vladimir regions fully implemented the program - 100% of the territory is covered by a digital radio communication network. By the end of 2024, the expected communication coverage area of up to 80% will be achieved in two more branches - Nizhnovenergo and Tverenergo.

Read full text: <https://mrsk-1.ru/>

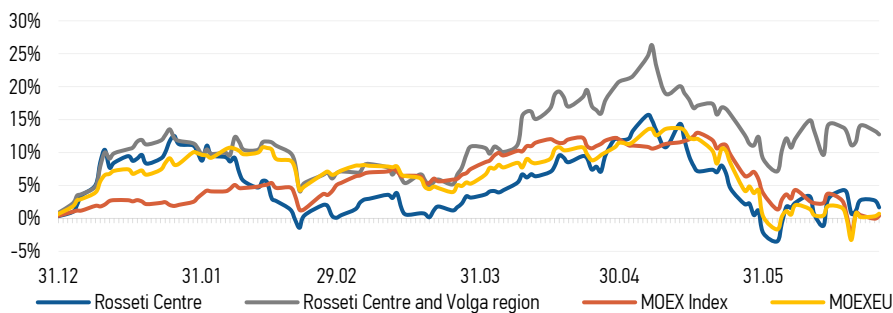
On 27 June the Kirovenergo branch to hold a Customer Day for residents of the region

On Thursday, 27 June, the branch of Rosseti Centre and Volga region - Kirovenergo is organizing a Customer Day. During a personal meeting, residents of the Kirov region will be able to consult on issues of connection to electric grids.

The event will take place at the public reception of the Vyatka Chamber of Commerce and Industry at the address: Kirov, Profsoyuznaya st., 4. Reception hours – from 10:00 to 12:00 am.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of [Rosseti Centre, PJSC](#) held
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region, PJSC](#) held

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.MM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 111,39	0,43%	0,40%
S&P 500	5 469,30	0,39%	42,83%
FTSE 100	8 247,79	-0,41%	10,68%
Nikkei	39 173,15	0,95%	51,71%
Sensex	78 053,52	0,92%	28,29%
CSI300	3 458,06	-0,54%	-10,34%
Bovespa	122 234,00	-0,33%	16,04%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	87,3730	-0,67%	-3,25%
EURO/RUB	94,0759	-0,20%	-6,44%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 568	3 831
Trading volume, P mln	16,0	67,5
Trading volume, mln pcs	28,0	194,1
Average trading volume over the last 30 days, mln pcs	75,0	172,2
% of the share capital	0,07%	0,17%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5720	24,15	276,39
Rosseti Centre and Volga region	0,3476	39,17	448,35

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,24%	5,43%
MoexEU	0,40%	0,72%
Rosseti Centre*	-1,04%	1,67%
Rosseti Centre and Volga region*	-0,49%	12,75%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	0,06%	-3,76%
Rosseti Volga	-0,07%	22,83%
Rosseti Moscow Region	0,28%	-0,12%
Rosseti Northern Caucasus	-3,64%	-9,97%
Rosseti North-West	-1,41%	-10,97%
Rosseti Ural	-0,04%	24,01%
Rosseti Siberia	3,83%	-2,59%
Rosseti South	-1,10%	7,81%
Rosseti Lenenergo	-1,42%	0,43%
Rosseti Tomsk	-3,66%	24,19%
Rosseti Kuban	-1,48%	13,09%

Source: MOEX, Company calculations

* - at the market price at MOEX