

ELECTRIC POWER INDUSTRY NEWS

Wholesale electricity prices hit records due to heat and breakdowns in the south

Wholesale prices for electricity in the European part of the Russian Federation and the Urals set new records: the price of a megawatt-hour for delivery on 16 July exceeded RUB 2 thousand. The main reason is the sharp increase in consumption, which increased by 9% in July. The strongest surge in prices is observed in the south in conditions of abnormal heat and a lack of generation.

Read full text: <https://kommersant.ru/>

COMPANY NEWS

Igor Makovskiy: the formation of a single centre of responsibility will have a positive impact on the efficiency of the energy infrastructure

General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region Igor Makovskiy held an operational meeting. Among production issues, the new law on systemically important territorial grid organizations (STGO), which will come into force on 1 September of this year, was discussed - the corresponding document was signed the day before by the President of the Russian Federation Vladimir Putin.

Read full text: <https://mrsk-1.ru/>

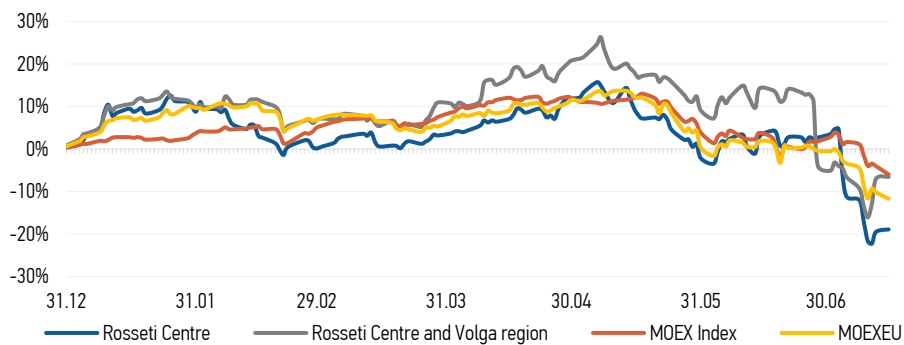
Vladimirengo provided power supply to the asphalt concrete plant

The branch's power engineers connected the asphalt concrete plant "DEP No. 7" in the Vyznikovsky district to the power grid, reports the Informationbureau telegram channel. The enterprise received a power of 360 kW.

The branch's specialists built 600 m of a 10 kV overhead line using self-supporting insulated wire, and also mounted a recloser and installed a 400/6 kV transformer substation.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of [Rosseti Centre, PJSC](#) held
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region, PJSC](#) held

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	2 913,48	-2,01%	-5,99%
S&P 500	5 631,22	0,28%	47,06%
FTSE 100	8 182,96	-0,85%	9,81%
Nikkei	41 190,68	0,00%	59,53%
Sensex	80 664,86	0,18%	32,58%
CSI300	3 476,25	0,11%	-9,86%
Bovespa	129 320,96	0,33%	22,77%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	87,7427	0,00%	-2,84%
EURO/RUB	95,7588	0,00%	-4,77%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 108	2 019
Trading volume, P mln	48,1	56,8
Trading volume, mln pcs	105,5	197,2
Average trading volume over the last 30 days, mln pcs	105,2	263,3
% of the share capital	0,25%	0,17%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4562	19,26	219,50
Rosseti Centre and Volga region	0,2880	32,46	369,91

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,00%	7,40%
MoexEU	-1,66%	-11,71%
Rosseti Centre*	0,71%	-18,91%
Rosseti Centre and Volga region*	0,42%	-6,58%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-0,27%	-12,62%
Rosseti Volga	4,06%	13,36%
Rosseti Moscow Region	1,10%	-13,42%
Rosseti Northern Caucasus	5,45%	-13,21%
Rosseti North-West	15,50%	-12,47%
Rosseti Ural	4,03%	19,12%
Rosseti Siberia	2,45%	-12,86%
Rosseti South	8,90%	6,61%
Rosseti Lenenergo	0,12%	-14,04%
Rosseti Tomsk	-1,03%	13,27%
Rosseti Kuban	3,06%	7,25%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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