

DAILY MARKET REVIEW

ON 10.09.2024

ELECTRIC POWER INDUSTRY NEWS

Energy Strategy-2050 to be finalized in two months

Another two months are planned to be spent on developing the Energy Strategy of the Russian Federation until 2050, after which the document will be submitted to the government. This was announced by the head of the Ministry of Energy of the Russian Federation, Sergei Tsivilev. Talking to journalists, the head of the energy department said that the preparation of the document will take about two more months, while he specified that the approaches have already been worked out and "tested" at the Far Eastern Economic Forum (FEEF).

Read full text: https://www.eprussia.ru/news/

COMPANY NEWS

All branches of Rosseti Centre and Rosseti Centre and Volga region have been defined as systemically important territorial grid organizations

Based on compliance with the criteria for classifying territorial grid organizations as systemically important territorial grid organizations and in accordance with the Rules for determining systemically important territorial grid organizations, approved by Resolution of the Government of the Russian Federation of 28 August 2024 No. 1159, all 20 branches of Rosseti Centre and Rosseti Centre and Volga region have been defined as systemically important territorial grid organizations (STGO) for a period of 5 years.

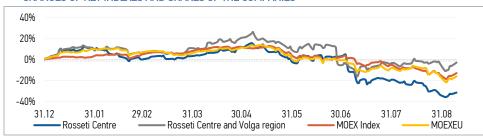
Read full text: https://mrsk-1.ru/

A ten-day campaign of road safety was held in Nizhnovenergo

A ten-day campaign of road safety "Attention - children!" (0+) was held in the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo. The campaign is aimed at preventing road accidents involving children and adolescents. Ensuring the safety of others is one of the primary tasks of power engineers. According to statistics, it is at the end of summer holidays and in the first days of school that the number of accidents with minors on the roads increases.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 703.17	3.04%	-12.78%
S&P 500	5 471.05	1.16%	42.88%
FTSE 100	8 270.84	1.09%	10.99%
Nikkei	36 215.75	-0.48%	40.26%
Sensex	81 559.54	0.46%	34.05%
CSI300	3 192.95	-1.19%	-17.21%
Bovespa	134 737.00	0.12%	27.91%

Saurce	MNFX	Company	calculations
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Commence	Value	Change	
Currency rates	Value	per day	fr 31.12.23
USD/RUB	89.8225	0.00%	-0.53%
EURO/RUB	99.7156	0.00%	-0.83%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 367	1 368
Trading volume, ₽ mln	16.4	32.5
Trading volume, mln pcs	42.5	108.4
Average trading volume over the last 30 days, mln pcs	59.9	117.4
% of the share capital	0.10%	0.10%

Source: MUEX	, Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3866	16.32	181.71
Rosseti Centre and Volga region	0.2998	33.79	376.15

Source: MOEX, Company calculations

Comparison with indoves	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0.76%	13.97%	
MoexEU	3.23%	-15.86%	
Rosseti Centre*	2.17%	-31.28%	
Rosseti Centre and Volga region*	3.41%	-2.76%	
Rosseti Centre*	2.17%	-31.28%	

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.23
Rosseti		
Rosseti Volga	4.01%	-23.41%
Rosseti Moscow Region	3.43%	11.64%
Rosseti Northern Caucasus	1.68%	-9.78%
Rosseti North-West	1.25%	-26.00%
Rosseti Ural	7.39%	-31.58%
Rosseti Siberia	2.71%	9.13%
Rosseti South	5.06%	-19.40%
Rosseti Lenenergo	4.57%	-8.93%
Rosseti Tomsk	2.92%	-24.83%
Rosseti Kuban	-0.90%	-2.36%

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX