# DAILY MARKET REVIEW

# ELECTRIC POWER INDUSTRY NEWS

## Rosstat: "Electricity generation in the Russian Federation in January–May increased by 3.7%"

Electricity production in Russia in January–May amounted to 524 billion kWh, which is 3.7% more than the same period in 2023, Rosstat reports.

In particular, thermal power plants produced 341 billion kWh (+2.3%), nuclear power plants - 88.8 billion kWh (+0.4%), hydroelectric power plants - 90.6 billion kWh (+13.1%).

Read full text: https://peretok.ru/

#### **COMPANY NEWS**

# Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023

Integrated annual reports for 2023 have been published on the corporate websites of Rosseti Centre (ticker - MRKC) and Rosseti Centre and Volga region (ticker - MRKP). The documents were prepared using the methodology of the Global Reporting Initiative GRI Standards with reference to the United Nations Sustainable Development Goals (the UN SDGs) to which the Companies adhere. When making the reports, they took into account the recommendations of the Bank of Russia and the Russian Union of Industrialists and Entrepreneurs on the disclosure of non-financial information, as well as the guide for issuers "How to comply with the best practices of sustainable development" of the Moscow Exchange. In the reporting year, the Companies placed special emphasis in their reports on their contribution to the implementation of the National Projects of Russia.

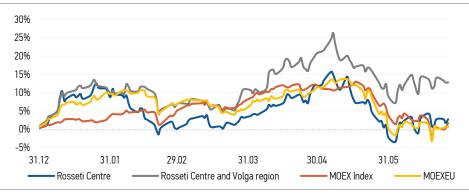
Read full text: <u>https://mrsk-1.ru/</u>

# Vladimirenergo never tires of warning: carrying out any work near power facilities is deadly!

Please, be reminded of the prohibition of any unauthorized actions within security zones of overhead and cable power lines, transformer substations, which may lead to disruption of their safe operation, damage to electric grid facilities, harm to health or lead to the death of a person!

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published integrated annual reports for 2023
- <u>Rosseti Centre, PJSC</u> managing organization of <u>Rosseti Centre and Volga region, PJSC</u> published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of Rosseti Centre, PJSC held
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held

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# ON 27.06.2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 151,70	1,30%	1,70%
S&P 500	5 477,90	0,16%	43,05%
FTSE 100	8 225,33	-0,27%	10,38%
Nikkei	39 667,07	1,26%	53,62%
Sensex	78 674,25	0,80%	29,31%
CSI300	3 480,26	0,64%	-9,76%
Bovespa	122 684,00	0,37%	16,47%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	87,2770	-0,11%	-3,35%
EURO/RUB	93,7347	-0,36%	-6,78%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 163	8 055
Trading volume, ₽ mln	20,1	145,8
Trading volume, mln pcs	34,8	419,1
Average trading volume over the last 30 days, mln pcs	73,0	173,7
% of the share capital	0,08%	0,37%
Source, MOEY, Company cal	culations	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5780	24,40	279,59
Rosseti Centre and Volga region	0,3479	39,21	449,23

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,77%	4,61%
MoexEU	-0,06%	0,66%
Rosseti Centre*	1,05%	2,74%
Rosseti Centre and Volga region*	0,09%	12,84%

Source: MOEX, Company calculations

Crideomonico	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	1,83%	-2,00%
Rosseti Volga	1,62%	24,82%
Rosseti Moscow Region	0,55%	0,43%
Rosseti Northern Caucasus	1,66%	-8,47%
Rosseti North-West	0,50%	-10,53%
Rosseti Ural	2,85%	27,54%
Rosseti Siberia	-0,37%	-2,95%
Rosseti South	2,51%	10,51%
Rosseti Lenenergo	1,12%	1,55%
Rosseti Tomsk	-0,48%	23,60%
Rosseti Kuban	2,75%	16,20%

Source: MOEX, Company calculations

\* - at the market price at MOEX

 Moscow Exchange (MOEX)
 MRKC

 Bloomberg
 MRKC RM

 Reuters
 MRKC.MM