# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

# Debts on the Russian energy market decreased to RUB 71.4 billion in 2024

The volume of debt on the Russian wholesale energy market (WEEM) at the end of last year amounted to RUB 71.4 billion, the Market Council association reported.

The debt decreased by RUB 4.4 billion.

At the same time, the level of settlements amounted to 100.1%, which is 0.2 percentage points better than the results of 2023.

As the head of the Market Council, Maxim Bystrov, noted, the analysis of settlements showed "a decrease in debt in almost all federal districts."

Read full text: https://interfax.ru/

## COMPANY NEWS

# A new Distribution Zone created in the Voronezh region

The branch of Rosseti Centre - Voronezhenergo has consolidated municipal electric grid assets in seven districts of the Voronezh region. The networks of municipal enterprises in Bobrov, Borisoglebsk, Buturlinovka, Novovoronezh, Ostrogozhsk, Pavlovsk and Rossosh were transferred to the company, which increased its share in the electricity transmission services market in the region by 8.3%, to 95.6%.

#### Read full text: https://mrsk-1.ru/

#### Marienergo invites to a Customer Day

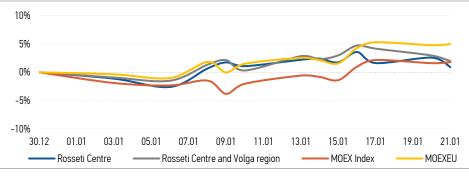
The branch of Rosseti Centre and Volga region - Marienergo invites consumers of the region to a Customer Day.

Tomorrow, 23 January, Director of the branch of Rosseti Centre and Volga region - Marienergo Sergey Khlusov will consult consumers of the region and answer their questions. This format was introduced to improve the quality of communication and service to residents of the republic.

The Customer Day will be held at the site of the Chamber of Commerce and Industry of the Republic of Mari El from 10:00 am to 7:00 pm. Pre-registration of consumers for the reception is not required.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



**IR-NEWS** 

- Boris Ebzeev headed <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u>
  <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- <u>Rosseti Centre and Rosseti Centre and Volga region</u> assigned the highest non-financial reporting rating

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# ON 22.01.2025

World		Change	
indexes	Value	per day	fr 31.12.24
MOEX Russia	2 934,71	0,18%	1,79%
S&P 500	6 049,24	0,88%	2,41%
FTSE 100	8 548,29	0,33%	5,26%
Nikkei	39 027,98	0,32%	-2,17%
Sensex	75 838,36	-1,60%	-3,08%
CSI300	3 832,61	0,08%	-4,16%
Bovespa	123 338,34	0,39%	2,54%
Source: MOEX. Company calculations			

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	101,9579	-0,45%	0,27%
EURO/RUB	105,0457	0,18%	-1,00%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 939	1 011
Trading volume, ₽ mln	26,6	24,8
Trading volume, mln pcs	55,0	70,7
Average trading volume over the last 30 days, mln pcs	49,7	82,0
% of the share capital	0,13%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4836	20,42	200,25
Rosseti Centre and Volga region	0,3508	39,53	387,75

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,29%	0,25%
MoexEU	0,18%	4,99%
Rosseti Centre*	-1,63%	0,92%
Rosseti Centre and Volga region*	-0,96%	1,98%

Source: MOEX, Company calculations

Crid company calculations	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-1,74%	2,89%
Rosseti Volga	-1,84%	7,42%
Rosseti Moscow Region	-0,28%	5,90%
Rosseti Northern Caucasus	-1,26%	5,37%
Rosseti North-West	-3,19%	13,04%
Rosseti Ural	0,10%	16,83%
Rosseti Siberia	-1,68%	2,18%
Rosseti South	-1,84%	14,29%
Rosseti Lenenergo	-0,26%	13,84%
Rosseti Tomsk	-1,61%	7,77%

Source: MOEX, Company calculations

\* - at the market price at MOEX

#### Tickers

Moscow Exchange (MOEX) Bloomberg Reuters <u>MRKC</u> <u>MRKC RM</u> <u>MRKC.MM</u>