

# **DAILY MARKET REVIEW**

ON 08.10.2024

#### FLECTRIC POWER INDUSTRY NEWS

## FAS has developed a new concept of differentiated tariffs

FAS RF has developed a new target model of differentiated tariffs for electricity for the population based on consumption volumes. The first tariff will continue to be preferential, will be formed based on the forecast of socio-economic development, within the consumption norm in the subject of the Russian Federation. The second tariff will already be determined for the population at an economically justified level, and the third will be formed at the level of an economically justified tariff for other consumers at a low voltage level.

Read full text: <a href="https://bigpowernews.ru/">https://bigpowernews.ru/</a>

## **COMPANY NEWS**

#### Power engineers of Ryazanenergo are preparing to work in bad weather conditions

According to forecasts of the Hydrometeorological Centre, thunderstorms and heavy rain are expected in the Ryazan region on 8 October. The branch of Rosseti Centre and Volga region - Ryazanenergo is maintaining a high alert mode, which involves the full mobilization of forces and resources. 109 Ryazanenergo's crews are ready to respond promptly to possible consequences of bad weather: 322 power engineers, 171 special vehicles.

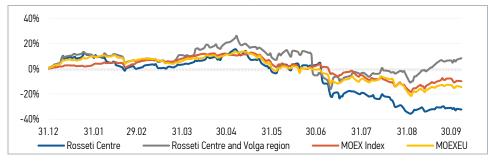
Read full text: https://mrsk-cp.ru/

## Anniversary of the Lyskovsky Distribution Zone: 65 years of light and energy

On 5 October, the Lyskovsky Distribution Zone celebrates the 65th anniversary of its foundation. In 1959, the Selenergo operational section was opened. The history of the electrification of the Lyskovsky district began with the installation of the first high-voltage poles in 1953-1957. In 1958, the workers of the electrical plant became the first consumers of electricity from the state grid, connecting to the Kstovo - Rabotki line.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- All branches of Rosseti Centre and Rosseti Centre and Volga region have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

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World		Change		
indexes	Value	per day	fr 31.12.23	
MOEX Russia	2 793.84	-0.38%	-9.85%	
S&P 500	5 965.94	3.74%	25.08%	
FTSE 100	8 303.62	0.28%	7.38%	
Nikkei	39 332.74	1.80%	17.54%	
Sensex	81 050.00	-0.78%	12.20%	
CSI300	4 017.85	0.00%	17.10%	
Bovespa	132 017.84	0.17%	-1.62%	

Source.	MOFY	Company calculation	c

Currency rates	Value	Change		
		per day	fr 31.12.23	
USD/RUB	94.8700	0.00%	5.78%	
EURO/RUB	104.7424	0.00%	5.60%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 451	1 070
Trading volume, ₽ mln	13.1	27.3
Trading volume, mln pcs	34.3	81.7
Average trading volume over the last 30 days, mln pcs	53.2	122.1
% of the share capital	0.08%	0.07%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3808	16.08	169.46
Rosseti Centre and Volga region	0.3343	37.67	397.12

Source: MOEX. Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0.51%	1.55%	
MoexEU	-0.86%	-14.42%	
Rosseti Centre*	-0.78%	-32.31%	
Rosseti Centre and Volga region*	1.06%	8.43%	

Source: MOEX Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-1.13%	-24.38%
Rosseti Volga	-1.61%	10.47%
Rosseti Moscow Region	-0.75%	-6.18%
Rosseti Northern Caucasus	0.62%	-18.94%
Rosseti North-West	-2.86%	-30.47%
Rosseti Ural	0.67%	6.63%
Rosseti Siberia	-0.79%	-18.61%
Rosseti South	0.00%	-6.98%
Rosseti Lenenergo	-1.47%	-21.20%
Rosseti Tomsk	-1.97%	2.65%
Rosseti Kuban	4.19%	-35.58%

#### **Tickers**

Reuters

Moscow Exchange (MOEX) Bloomberg

**MRKC** MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX