

ELECTRIC POWER INDUSTRY NEWS

Investments in Russia's renewable energy sector may exceed RUB 1.3 trillion

Investments in Russia's renewable energy sector will exceed RUB 1.3 trillion by 2035, said Alexey Zhikharev, Director of the Renewable Energy Development Association (REDA), at a press conference. "By the end of 2035, we expect this amount to exceed RUB 1.3 trillion," he said. "The total volume of investments since 2013 (over the past 10 years) has exceeded RUB 650 billion in the sector," Zhikharev continued. "We believe that this figure is quite good."

Read full text: <https://interfax.ru/>

COMPANY NEWS

Power supply restored in the Zavolzhsy district of Yaroslavl

Power engineers restored power supply in the Zavolzhsy district of Yaroslavl after a failure, the press service of the branch of Rosseti Centre, PJSC - Yarenergo reported. "Ъ-Yaroslavl" reported that two 10 kV cable lines were damaged, as a result of which residents of Sergo Ordzhonikidze, Kosmonavtov, Mirnaya streets, as well as Aviatorov Avenue were de-energized.

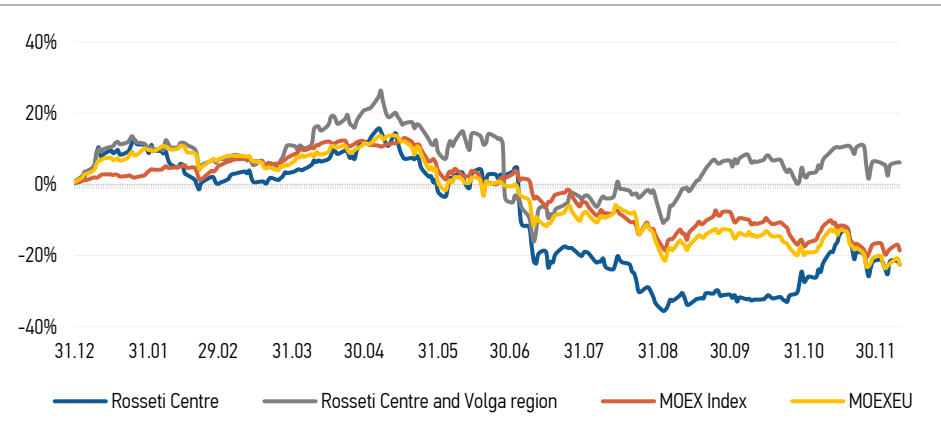
Read full text: <https://kommersant.ru/>

Nizhnovenergo to hold a Customer Day on 12 December

On 12 December 2024, from 11:00 am to 7:00 pm, a Customer Day will be held at the site of the Public Support Headquarters at the address: Nizhny Novgorod, Malaya Pokrovskaya St., 2A. The management of the branch of Rosseti Centre and Volga region, PJSC – Nizhnovenergo will consult consumers on issues of electricity supply and power consumption.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Centre and Volga region](#) assigned the highest non-financial reporting rating
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2024 under IFRS
- Shares of [Rosseti Centre and Rosseti Centre and Volga region](#) included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	2 522,75	-1,95%	-18,60%
S&P 500	6 034,91	-0,30%	26,52%
FTSE 100	8 280,36	-0,86%	7,07%
Nikkei	39 367,58	0,53%	17,64%
Sensex	81 539,14	0,04%	12,87%
CSI300	3 995,64	0,73%	16,45%
Bovespa	128 228,49	0,80%	-4,44%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	99,3759	-0,05%	10,80%
EURO/RUB	105,0996	-1,13%	5,96%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 049	768
Trading volume, P mln	10,5	13,6
Trading volume, mln pcs	24,0	41,4
Average trading volume over the last 30 days, mln pcs	90,8	84,0
% of the share capital	0,06%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4356	18,39	185,06
Rosseti Centre and Volga region	0,3272	36,87	371,06

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,37%	-0,66%
MoexEU	-2,32%	-22,60%
Rosseti Centre*	-1,22%	-22,57%
Rosseti Centre and Volga region*	0,00%	6,13%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-0,57%	-36,07%
Rosseti Volga	-0,73%	10,56%
Rosseti Moscow Region	-1,18%	-14,48%
Rosseti Northern Caucasus	-0,48%	-31,40%
Rosseti North-West	0,00%	-51,25%
Rosseti Ural	-0,89%	-21,73%
Rosseti Siberia	-1,98%	-39,51%
Rosseti South	-0,20%	-25,38%
Rosseti Lenenergo	-1,76%	-37,59%
Rosseti Tomsk	1,12%	-19,76%
Rosseti Kuban	-4,78%	-46,97%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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