

ELECTRIC POWER INDUSTRY NEWS

The Government has approved a resolution establishing the institution of systemically important territorial grid organizations

The Government of the Russian Federation has signed a resolution establishing the institution of systemically important territorial grid organizations (STGO), which from 1 January 2025 will be the single centre of responsibility for ensuring reliable power supply in each region.

Read full text: <https://www.minenergo.gov.ru/>

COMPANY NEWS

In the Belgorod region anti-drone shelters have begun to be installed at substations

During the evening live broadcast, a Belgorod resident approached the Governor with a proposal to protect substations from drone attacks with specialized shelters. According to a resident of the region, this would help to avoid power outages, which is especially important in winter. The Governor of the Belgorod Region responded that such work is underway. However, it will not be possible to protect facilities 100% and quickly. This is primarily due to the difficult operational situation in the border areas.

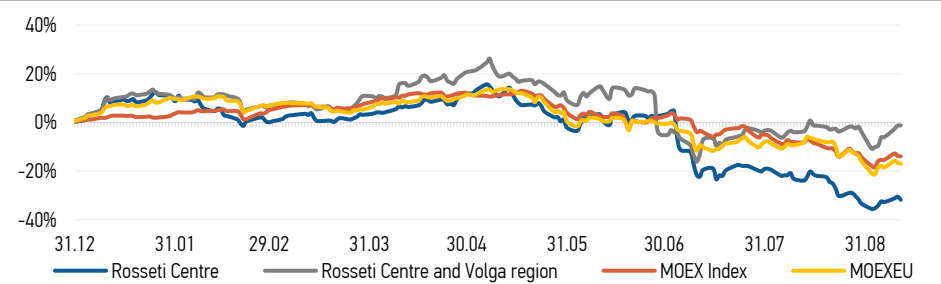
Read full text: <https://www.bel.kp.ru/>

Tulenergo warns about telephone scammers

The "Power Engineers' Hotline "Light Line 220" of Rosseti Centre, PJSC receives information from citizens about calls in which fraudsters, posing as employees of PJSC Rosseti, try to convince consumers to replace or install an electricity meter. They refer to the need to perform all procedures through "Gosuslugi" or using a third-party application, a link to which the fraudsters send.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of [Rosseti Centre and Rosseti Centre and Volga region](#) have been defined as systemically important territorial grid organizations
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of [Rosseti Centre](#) at NCGR 7 "Developed Corporate Governance Practice"

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	2 668.03	-0.13%	-13.91%
S&P 500	5 554.13	1.07%	45.04%
FTSE 100	8 193.94	-0.15%	9.96%
Nikkei	35 591.50	-1.57%	37.84%
Sensex	81 523.16	-0.49%	33.99%
CSI300	3 186.13	-0.30%	-17.39%
Bovespa	134 676.75	0.27%	27.86%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	91.1127	0.80%	0.90%
EURO/RUB	100.4995	0.59%	-0.05%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 107	1 251
Trading volume, P mln	9.1	34.6
Trading volume, mln pcs	23.6	113.8
Average trading volume over the last 30 days, mln pcs	60.1	119.0
% of the share capital	0.06%	0.10%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.3836	16.19	177.74
Rosseti Centre and Volga region	0.3045	34.32	376.64

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0.01%	13.91%
MoexEU	-0.55%	-17.03%
Rosseti Centre*	-1.84%	-31.82%
Rosseti Centre and Volga region*	0.13%	-1.23%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-1.56%	-24.53%
Rosseti Volga	-1.53%	10.29%
Rosseti Moscow Region	-1.76%	-10.33%
Rosseti Northern Caucasus	0.11%	-25.00%
Rosseti North-West	-1.22%	-32.85%
Rosseti Ural	0.00%	11.08%
Rosseti Siberia	-2.48%	-21.05%
Rosseti South	0.48%	-6.46%
Rosseti Lenenergo	-1.07%	-25.63%
Rosseti Tomsk	0.30%	-1.18%
Rosseti Kuban	-0.18%	-16.20%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)