

DAILY MARKET REVIEW

ON 24.10.2024

ELECTRIC POWER INDUSTRY NEWS

Results of the public discussion of the General Scheme until 2042: almost a quarter of the proposals received have been taken into account

During the public discussion procedure of the draft General Scheme for the placement of electric power facilities until 2042, which took place from 20 August to 18 September, the System Operator received 248 proposals for revising the document. Almost a quarter of them (24%) were fully or partially taken into account in the revised draft General Scheme.

Read full text: https://www.so-ups.ru/

COMPANY NEWS

Power engineers of the Orelenergo branch continue to work in a high alert mode

According to the Hydrometeorological Centre, on 23-24 October, wind increase of up to 16 m/s is expected in the Orel region. The Orelenergo branch maintains a high alert mode. 55 crews of Orelenergo's power engineers are ready to promptly respond to possible consequences of squalls: 208 specialists and 82 special vehicles.

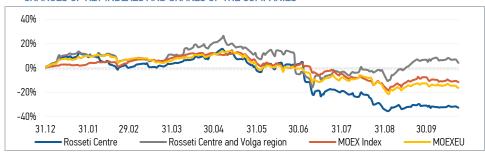
Read full text: https://novosilr.ru/

Power engineers of Kalugaenergo and Lipetskenergo connected new agricultural facilities to power grids

To connect a new Miratorg cattle farm, Kaluga power engineers installed five 25/10 kVA pole-mounted transformer substations. The branch's specialists also increased the capacity of the Happy Farm enterprise, which specializes in rural tourism and breeding of pedigree cattle. In the Lipetsk region, power engineers connected a selection and seed centre for production of sunflower seeds to the power grid.

Read full text: https://www.lipetsk.kp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of <u>Rosseti Centre</u> at NCGR 7 "Developed Corporate Governance Practice"

| World | | Change | |
|-------------|------------|---------|-------------|
| indexes | Value | per day | fr 31.12.23 |
| M0EX Russia | 2 734.93 | -0.74% | -11.75% |
| S&P 500 | 5 797.42 | -0.92% | 21.54% |
| FTSE 100 | 8 258.64 | -0.58% | 6.79% |
| Nikkei | 38 079.50 | -0.85% | 13.79% |
| Sensex | 80 081.98 | -0.17% | 10.86% |
| CSI300 | 3 973.21 | 0.39% | 15.80% |
| Bovespa | 129 233.00 | -0.55% | -3.69% |

| Source: MOEX, | Company (| calcula | tions |
|---------------|-----------|---------|-------|
| | | | |

| Currency retec | Volue | Change | |
|----------------|----------|---------|-------------|
| Currency rates | Value | per day | fr 31.12.23 |
| USD/RUB | 96.5918 | 0.52% | 7.70% |
| EURO/RUB | 104.8660 | 0.44% | 5.72% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs | 894 | 859 |
| Trading volume, ₽ mln | 5.1 | 27.7 |
| Trading volume, mln pcs | 13.5 | 86.1 |
| Average trading volume over the last 30 days, mln pcs | 42.8 | 86.7 |
| % of the share capital | 0.03% | 0.08% |

| Source: MOEX, | Company | calculations |
|---------------|---------|--------------|
|---------------|---------|--------------|

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre | 0.3784 | 15.98 | 165.39 |
| Rosseti Centre and Volga region | 0.3212 | 36.20 | 374.76 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | | |
|----------------------------------|---------|-------------|--|
| Comparison with indexes | per day | fr 31.12.23 | |
| STOXX 600 Utilities | 0.43% | 4.20% | |
| MoexEU | -0.55% | -16.39% | |
| Rosseti Centre* | -0.68% | -32.74% | |
| Rosseti Centre and Volga region* | -1.41% | 4.18% | |
| | | | |

Source: MOEX, Company calculation

| Crid companies | C | Change* | | |
|---------------------------|---------|-------------|--|--|
| Grid companies | per day | fr 31.12.23 | | |
| Rosseti | -2.30% | -26.62% | | |
| Rosseti Volga | 0.99% | 10.92% | | |
| Rosseti Moscow Region | -0.33% | -6.61% | | |
| Rosseti Northern Caucasus | -3.57% | -28.16% | | |
| Rosseti North-West | -2.67% | -37.29% | | |
| Rosseti Ural | -1.75% | 3.75% | | |
| Rosseti Siberia | -0.97% | -19.40% | | |
| Rosseti South | -2.33% | -8.86% | | |
| Rosseti Lenenergo | -1.01% | -27.07% | | |
| Rosseti Tomsk | 0.00% | 0.29% | | |
| Rosseti Kuban | -2.87% | -50.00% | | |

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX