

DAILY MARKET REVIEW

ON 05.08.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti's net profit under RAS for the first half of the year was RUB 65.244 billion

The company's revenue increased to RUB 176.78 billion, according to the report.

Rosseti received RUB 65.24 billion in net profit under Russian Accounting Standards (RAS) for the first half of 2024, which is three times less than a year earlier, according to the company's report.

At the same time, the company's revenue increased by 9.85%, to RUB 176.78 billion.

Read full text: https://tass.ru/

COMPANY NEWS

Igor Makovskiy: open dialogue with trade union leaders helps to respond to challenges and ensures quality working conditions

The annual meeting of the company's General Director Igor Makovskiy with heads of primary trade union organizations of 20 branches of the companies was held in Moscow at the central office of Rosseti Centre, PJSC. In the format of an informal dialogue, the participants discussed the implementation of the collective bargaining agreement, and also openly spoke about the challenges that the companies face.

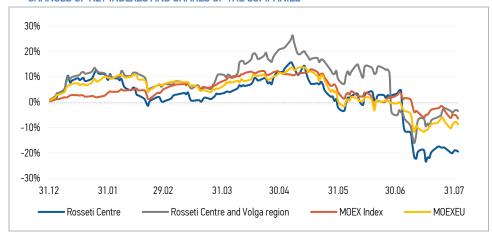
Read full text: https://mrsk-1.ru/

Tulenergo warns: fishing near power lines is mortally dangerous

Power engineers of Rosseti Centre and Volga region - Tulenergo draw the attention of fishing enthusiasts to the need to comply with electrical safety rules. Fishing near power lines is strictly prohibited, as it is mortally dangerous.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 6M 2024 published
- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 3 months of 2024

World		Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	2 899,00	-1,25%	-6,46%	
S&P 500	5 346,56 8 174,71	-1,84%	39,62%	
FTSE 100		-1,31%	9,70%	
Nikkei	35 909,70	-5,81%	39,07%	
Sensex	80 981,95	-1,08%	33,10%	
CSI300	3 384,39	-1,02%	-12,25%	
Bovespa	125 854,09	-1,21%	19,48%	

Source: MUEX, Company calculations						
Currency retec	Value	Change				
Currency rates	Value per day		fr 31.12.23			
USD/RUB	85,7833	-0,38%	-5,01%			
ELIDO/DLID	02.07.00	0.710/	7 / / 0/			

Source: Central	! Bank of	^r Russia,	Company	calcul	atior

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 514	1 086
Trading volume, ₽ mln	12,1	22,2
Trading volume, mln pcs	26,8	74,7
Average trading volume over the last 30 days, mln pcs	105,1	241,3
% of the share capital	0,06%	0,07%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4530	19,12	222,94
Rosseti Centre and Volga region	0,2977	33,55	391,10

Source:	МОЕХ,	Company	calcui	lations

Source: MOFX Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,36%	7,82%	
MoexEU	-1,05%	-8,72%	
Rosseti Centre*	-0,53%	-19,48%	
Rosseti Centre and Volga region*	-0,33%	-3,44%	

Source:	МОЕХ,	Company	calcu	lations

Crid companies	C	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	-0,44%	-8,49%		
Rosseti Volga	-0,94%	14,26%		
Rosseti Moscow Region	2,31%	-6,50%		
Rosseti Northern Caucasus	-2,04%	-16,11%		
Rosseti North-West	-3,32%	-14,46%		
Rosseti Ural	-2,06%	13,58%		
Rosseti Siberia	2,59%	-11,85%		
Rosseti South	-0,87%	2,18%		
Rosseti Lenenergo	-1,73%	-12,23%		
Rosseti Tomsk	-0,51%	16,22%		
Rosseti Kuban	1,77%	-2,22%		

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX