

ELECTRIC POWER INDUSTRY NEWS

Energy prices in the Southern Integrated Energy System, which jumped 1.5 times due to the heat, have stabilized

The average wholesale cost of electricity in the south of Russia in July jumped by about one and a half times year-on-year, reaching a record value of RUB 2.6 thousand per 1 MWh. The reasons are a 15% increase in electricity consumption due to the heat, as well as failures and repairs at thermal power plants, analysts note. Regulators point out that the growth of the exchange value of a megawatt-hour is a price signal about the need for additional generation. At the beginning of August, the indicators stabilized, and the period of peak prices has passed, experts believe.

Read full text: <https://kommersant.ru/>

COMPANY NEWS

Orelenegero's power engineers are exercising enhanced control over the region's power supply

According to the forecast of the Russian Hydrometeorological Centre, short-term rains with thunderstorms, hail, and in some places wind speeds of up to 17 m/s are expected in the Orel region from 7 to 10 August.

The Orelenegero branch is maintaining a high alert mode. 59 crews of Orelenegero's power engineers are ready to promptly respond to possible consequences of bad weather: 186 specialists and 82 special vehicles.

Read full text: <https://infoorel.ru/>

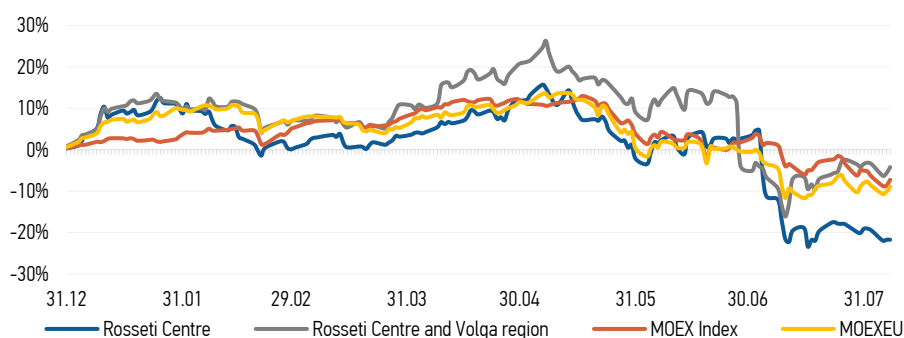
Nizhnovenergo to hold a Customer Day on 8 August

On 8 August 2024, from 11:00 am to 7:00 pm, a Customer Day will be held at the Public Support Headquarters site at: Nizhny Novgorod, Bolshaya Pokrovskaya st., 61.

The management of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo will consult consumers on issues of electricity supply and power consumption.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 6M 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	2 874,94	1,56%	-7,23%
S&P 500	5 199,50	-0,77%	35,78%
FTSE 100	8 166,88	1,75%	9,60%
Nikkei	35 089,62	1,19%	35,90%
Sensex	79 468,01	1,11%	30,62%
CSI300	3 341,49	-0,04%	-13,36%
Bovespa	127 513,88	0,99%	21,06%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	85,1646	0,26%	-5,69%
EURO/RUB	93,0265	-0,02%	-7,48%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 599	1 274
Trading volume, P mln	17,1	28,9
Trading volume, mln pcs	38,9	97,7
Average trading volume over the last 30 days, mln pcs	105,9	229,6
% of the share capital	0,09%	0,09%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4404	18,59	218,32
Rosseti Centre and Volga region	0,2954	33,29	390,90

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	1,70%	5,85%
MoexEU	1,43%	-8,86%
Rosseti Centre*	0,00%	-21,72%
Rosseti Centre and Volga region*	1,58%	-4,18%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	0,81%	-11,39%
Rosseti Volga	-0,74%	9,39%
Rosseti Moscow Region	-0,29%	-7,28%
Rosseti Northern Caucasus	-1,50%	-18,36%
Rosseti North-West	-0,60%	-17,06%
Rosseti Ural	-1,37%	9,72%
Rosseti Siberia	-1,47%	-18,25%
Rosseti South	3,37%	3,53%
Rosseti Lenenergo	0,00%	-14,84%
Rosseti Tomsk	-0,26%	14,16%
Rosseti Kuban	0,77%	-3,33%

Source: MOEX, Company calculations

* - at the market price at MOEX