

DAILY MARKET REVIEW

ON 12.08.2024

ELECTRIC POWER INDUSTRY NEWS

South to be supported by small generation

System Operator proposes measures to mitigate energy deficit.

As Kommersant has found out, System Operator has proposed covering the energy deficit in the south during the construction of new generation by building low-capacity gas power plants. According to experts, this will require the launch of at least 2 GW. Construction of large energy facilities based on Chinese gas engines will take at least two years and is not always cost-effective, market participants say.

Read full text: https://kommersant.ru/

COMPANY NEWS

Lipetskenergo's specialists remind children of electrical safety rules

Specialists from the branch of Rosseti Centre - Lipetskenergo held a lesson on electrical safety at the Skazka children's camp in the Borinskoye gymnasium. Children were introduced to the basics of electricity, the rules for safe handling at home and on the street. The power engineers explained the meaning of signs at power facilities and emphasized the inadmissibility of a number of dangerous actions near electrical installations, such as fishing, flying kites and lighting fires.

Read full text: https://energy48.ru/

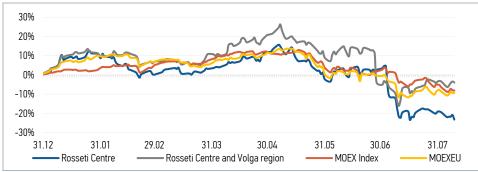
Tulenergo reminds summer residents of electrical safety rules

Power engineers of Rosseti Centre and Volga region - Tulenergo warn owners of summer houses and plots of land about the need for safe behaviour near power facilities.

Summer residents should be especially careful, because recreation areas are often adjacent to high-voltage power facilities. It is very important to know and observe the boundaries of security zones of overhead and cable power lines that are located near summer cottages, gardens and vegetable gardens.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2024 published
- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 3 months of 2024

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 848,29	-0,15%	-8,09%
S&P 500	5 344,16	0,47%	39,56%
FTSE 100	8 168,10	0,28%	9,61%
Nikkei	35 025,00	0,56%	35,65%
Sensex	79 705,91	1,04%	31,01%
CSI300	3 331,63	-0,34%	-13,61%
Bovespa	130 614,59	1,52%	24,00%

Courco	MOEV	Company	calcu	lation
Source:	MUEA.	COTTIDUTIV	CUICUI	allons

Currency rates	Value	Change		
	value	per day	fr 31.12.23	
USD/RUB	86,5621	0,71%	-4,14%	
EURO/RUB	94,1333	0,31%	-6,38%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 915	477
Trading volume, ₽ mln	28,0	9,0
Trading volume, mln pcs	64,8	30,2
Average trading volume over the last 30 days, mln pcs	108,1	162,4
% of the share capital	0,15%	0,03%

Source:	MUEX,	Company	calcui	lations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4320	18,24	210,69
Rosseti Centre and Volga region	0,2961	33,37	385,50

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,06%	5,85%	
MoexEU	0,06%	-9,30%	
Rosseti Centre*	-3,01%	-23,21%	
Rosseti Centre and Volga region*	-0,57%	-3,96%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-0,94%	-11,41%	
Rosseti Volga	-1,07%	8,48%	
Rosseti Moscow Region	-0,17%	-6,58%	
Rosseti Northern Caucasus	-0,20%	-17,28%	
Rosseti North-West	-1,79%	-17,78%	
Rosseti Ural	-0,83%	10,05%	
Rosseti Siberia	-1,31%	-18,68%	
Rosseti South	-0,81%	0,98%	
Rosseti Lenenergo	-0,37%	-13,99%	
Rosseti Tomsk	0,00%	14,16%	
Rosseti Kuban	-0,77%	-4,44%	

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX