

# **DAILY MARKET REVIEW**

# ON 15.07.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

### The President of the Russian Federation signed the law on STGO

On 13 July, Russian President Vladimir Putin signed the federal law "On systemically important territorial grid organizations" (STGO). The new rules will come into force on 1 September.

As the Telegram channel of the Ministry of Energy reported on 14 July, the law is a new stage in the development of the Russian electric power industry. It significantly changes the structure of the industry by introducing a single entity responsible for reliable energy supply. "With the adoption of the federal law, each region will have a company approved by the governor, which is obliged to be responsible for reliable and uninterrupted energy supply to the end consumer. Citizens will know exactly which organization to contact to eliminate power supply disruptions in the shortest possible period of time," noted Minister Sergei Tsivilev.

Read full text: https://peretok.ru/

#### **COMPANY NEWS**

### Yarenergo has modernized its training ground

The branch completed the reconstruction of a training ground in the Rostovsky district. It is used for training and competitions of operational and repair personnel of distribution networks, reports the Informationbureau telegram channel.

The site was equipped with modern gear that meets all the requirements for training specialists of the grid company.

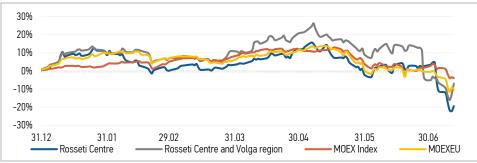
Read full text: https://yar.mk.ru/

# Igor Makovskiy makes a working trip to the Kaluga region

During the trip, Igor Makovskiy talked with dispatchers of Kalugaenergo's Grid Control Centre, met with the branch's team, and checked the progress of work in preparation for the upcoming heating season. He paid special attention to implementation of anti-terrorism measures aimed at protecting energy facilities and personnel.

Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published
  a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of Rosseti Centre, PJSC held
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 973,21	-0,63%	-4,06%
S&P 500	5 615,35	0,55%	46,64%
FTSE 100	8 252,91	0,36%	10,75%
Nikkei	41 190,68	-2,45%	59,53%
Sensex	80 519,34	0,78%	32,34%
CSI300	3 472,40	0,12%	-9,96%
Bovespa	128 896,98	0,47%	22,37%

Courco	MOEV	Company	calcu	lation
Source:	MUEA.	COTTIDUTIV	CUICUI	allons

Cumanaumataa	Value	Change		
Currency rates	value	per day	fr 31.12.23	
USD/RUB	87,9880	0,15%	-2,56%	
EURO/RUB	95,6817	0,38%	-4,84%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 210	4 276
Trading volume, ₽ mln	60,2	132,4
Trading volume, mln pcs	132,8	461,7
Average trading volume over the last 30 days, mln pcs	105,6	263,8
% of the share capital	0,31%	0,41%

Source:	MUEX,	Company	calcui	lations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4530	19,12	217,36
Rosseti Centre and Volga region	0,2868	32,32	367,34

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0,11%	7,40%	
MoexEU	-1,05%	-10,22%	
Rosseti Centre*	3,57%	-19,48%	
Rosseti Centre and Volga region*	6,70%	-6,97%	
Tresesta serra e una renga region	0,7070	0,7770	

Source: MOEX, Company calculations

Crid communica	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-1,65%	-12,38%
Rosseti Volga	1,86%	8,94%
Rosseti Moscow Region	1,16%	-14,36%
Rosseti Northern Caucasus	2,69%	-17,69%
Rosseti North-West	1,26%	-24,21%
Rosseti Ural	0,24%	14,50%
Rosseti Siberia	2,60%	-14,94%
Rosseti South	1,56%	-2,10%
Rosseti Lenenergo	3,54%	-14,15%
Rosseti Tomsk	0,00%	14,45%
Rosseti Kuban	1,66%	4,07%
C 1/05V 0 1 1 1 '		

Source: MOEX. Company calculations

#### Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



#### Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX