

# **DAILY MARKET REVIEW**

ON 14.10.2024

### **ELECTRIC POWER INDUSTRY NEWS**

### ACRA confirmed the credit rating of PJSC Rosseti at the highest level

The Analytical Credit Rating Agency (ACRA) confirmed the credit rating of PJSC Rosseti at the AAA(RU) level with a stable outlook. This corresponds to the level of financial obligations of the Government of the Russian Federation.

Read full text: https://www.rosseti.ru/

#### COMPANY NEWS

# A formation was held in the RDG camp with participation of branch directors of Rosseti Centre's Group of Companies

At the RDG (Rapid Deployment Group) camp, the head of Rosseti Centre's Group of Companies Igor Makovskiy held a formation of the Group's fighters and newly arrived personnel from among the branch directors and the executive office of the company. General Director held a meeting of the Headquarters, where he acquainted the managers with the upcoming work as part of the RDG, the operational situation in the Kursk border area, the rules and procedures for organizing life in the camp, the functioning of the situational and analytical centre, and security measures.

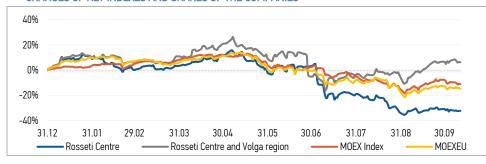
Read full text: https://mrsk-cp.ru/

# Marienergo warns hunters about the inadmissibility of damaging power lines

Power engineers of the branch of Rosseti Centre and Volga region, PJSC - Marienergo urge hunting enthusiasts to take precautions in areas where power facilities are located. It is unacceptable to shoot at insulators, information signs and other elements of power lines (overhead power lines). Such actions can lead to emergency power outages and cause electrical injuries to people. Carelessness or deliberate damage to power line elements by hunters can cause interruptions in the power supply of entire settlements, including socially significant facilities.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- All branches of Rosseti Centre and Rosseti Centre and Volga region have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	2 754.52	-0.25%	-11.12%	
S&P 500	5 815.03	0.61%	21.91%	
FTSE 100	8 253.65	0.19%	6.73%	
Nikkei	39 605.80	0.57%	18.35%	
Sensex	81 381.36	-0.28%	12.65%	
CSI300	3 887.17	-2.77%	13.29%	
Bovespa	129 992.29	-0.28%	-3.12%	
Source, MOEY Company calculations				

Source: MUEX, Compai	ny calculations		
Curronau rotoo	Value	Change	
Currency rates	value	per day	fr 31.12.23
USD/RUB	97.2394	0.30%	8.42%
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	772	436
Trading volume, ₽ mln	5.7	7.0
Trading volume, mln pcs	14.9	21.4
Average trading volume over the last 30 days, mln pcs	48.1	115.0
% of the share capital	0.04%	0.02%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3804	16.06	165.16
Rosseti Centre and Volga region	0.3277	36.93	379.80

Source:	MOEX,	Company	calcu	lations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0.77%	2.86%	
MoexEU	-0.60%	-14.74%	
Rosseti Centre*	0.05%	-32.39%	
Rosseti Centre and Volga region*	-0.15%	6.29%	

Source: MOL	EX, Company	calculations

6-14	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-0.48%	-24.31%
Rosseti Volga	-0.58%	9.12%
Rosseti Moscow Region	-0.71%	-7.55%
Rosseti Northern Caucasus	-0.62%	-20.51%
Rosseti North-West	-1.39%	-33.41%
Rosseti Ural	-0.41%	5.43%
Rosseti Siberia	-0.26%	-18.03%
Rosseti South	-0.16%	-8.63%
Rosseti Lenenergo	-0.07%	-22.32%
Rosseti Tomsk	-0.29%	0.88%
Rosseti Kuban	-0.12%	-40.38%

Source: MOEX, Company calculations

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## **Tickers**

Reuters

Moscow Exchange (MOEX) Bloomberg

**MRKC** MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX