

DAILY MARKET REVIEW

ON 23.08.2024

ELECTRIC POWER INDUSTRY NEWS

The draft general scheme for placement of generating capacities until 2042 takes into account Rosatom's proposals for construction of 37 new nuclear power units

The state corporation notes that one of the features of the new general scheme is the fact that in addition to traditional power units with water-cooled reactors, it provides for the placement of innovative units of the next, 4th generation.

The implementation of the new general scheme for placement of generating capacities will support economic growth in the Urals, the Far East and Siberia. This is stated in the commentary of the Rosatom state corporation to the draft "General scheme for placement of electric power facilities until 2042" submitted for public discussion on Tuesday.

Read full text: https://bigpowernews.ru/

COMPANY NEWS

Belgorodenergo's employees conducted training in case of emergency

Belgorodenergo's employees together with the branch of JSC Quadra "Belgorod Generation", PJSC Rosseti, the branch of System Operator of the Unified Energy System of the Kursk Regional Dispatch Office and the Ministry of Emergency Situations of Russia worked out interaction in case of emergency situations related to bad weather. According to the company, the training was held as part of the preparation of the electric grid complex of the Belgorod region for the heating season.

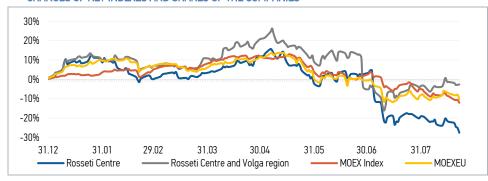
Read full text: https://gazeta-zarva31.ru/

On the Day of the State Flag of Russia power engineers of Rosseti Centre and Volga region took part in patriotic events

Young specialists of Rosseti Centre and Volga region - Tulenergo took part in the All-Russian event dedicated to the celebration of the Day of the State Flag of the Russian Federation, the Informationbureau telegram channel reports.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 6M 2024 published
- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 3 months of 2024

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 725,75	-1,53%	-12,05%
S&P 500	5 570,64	-0,89%	45,48%
FTSE 100	8 288,00	0,06%	11,22%
Nikkei	38 211,01	0,68%	47,99%
Sensex	81 053,19	0,18%	33,22%
CSI300	3 313,14	-0,26%	-14,09%
Bovespa	135 173,39	-0,95%	28,33%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	91,6862	1,09%	1,53%
ELIDO/DLID	101 0500	1 7/04	1 2004

Source: Central Bank of Russia, Company calculations

Source: MOFX Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 260	1 061
Trading volume, ₽ mln	45,0	30,9
Trading volume, mln pcs	110,3	103,0
Average trading volume over the last 30 days, mln pcs	64,9	121,5
% of the share capital	0,26%	0,09%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4076	17,21	187,68
Rosseti Centre and	0,3002	33,83	369,00

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,34%	7,96%
MoexEU	-2,53%	-10,24%
Rosseti Centre*	-3,27%	-27,55%
Rosseti Centre and Volga region*	0,10%	-2,63%

Source: MOEX, Company calculations Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-0,89%	-9,96%
Rosseti Volga	-0,16%	9,75%
Rosseti Moscow Region	0,47%	-8,30%
Rosseti Northern Caucasus	-0,81%	-18,69%
Rosseti North-West	-1,39%	-17,34%
Rosseti Ural	-0,74%	9,67%
Rosseti Siberia	-4,04%	-16,38%
Rosseti South	-2,64%	2,55%
Rosseti Lenenergo	-1,05%	-14,84%
Rosseti Tomsk	0,00%	16,52%
Rosseti Kuban	1,47%	-3,25%

Source: MOEX. Company calculations

* - at the market price at MOEX

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Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC