

DAILY MARKET REVIEW

ON 04.10.2024

ELECTRIC POWER INDUSTRY NEWS

The court ruled in favour of the Federal Tax Service in a dispute with Rosseti Northern Caucasus over an "energy anomaly"

The power grid organization does not have the right to save on taxes by writing off abnormally high compensation costs due to power losses as expenses - without their economic justification and effective attempts to solve the problem, the Supreme Court of Russia decided after considering a dispute between PJSC Rosseti Northern Caucasus and the Federal Tax Service.

Read full text: https://interfax.ru/

COMPANY NEWS

Igor Makovskiy held a special operational Headquarters meeting in the RDG camp

A meeting of Rosseti Centre's Special Operations Headquarters was held in the camp of the Rapid Deployment Group in the Kursk region, led by the company's General Director Igor Makovskiy. The discussion focused on continuous monitoring of reliable power supply during the autumn-winter period, the work of power engineers in the frontline districts of the Kursk border, as well as measures to ensure the safety of employees.

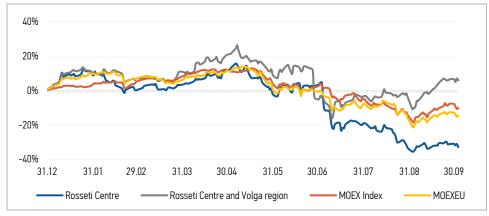
Read full text: https://mrsk-1.ru/

Tulenergo reminds about the rules for maintaining the security zone of the power transmission line

The branch of Rosseti Centre and Volga region - Tulenergo reminds the owners of land plots and agricultural lands that in accordance with the rules for maintaining the security zone of the power transmission line, they should pay special attention to the hazardous energy facility and fully comply with the electrical safety rules.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of Rosseti Centre and Rosseti Centre and Volga region have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	2 782,39	0,56%	-10,22%	
S&P 500	5 699,94	-0,17%	48,46%	
FTSE 100	8 282,52	-0,10%	7,10%	
Nikkei	38 552,06	1,97%	15,20%	
Sensex	82 497,10	-2,10%	14,20%	
CSI300	4 017,85	0,00%	17,10%	
Bovespa	131 671,52	-1,38%	-1,87%	

Source: MOEA, Company calculations						
Cummon ou motoo	Value	Change				
Currency rates	Value	per day	fr 31.12.23			
USD/RUB	94,5054	1,23%	5,37%			
EURO/RUB	104.4481	0.77%	5.30%			

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 195	1 303
Trading volume, ₽ mln	20,9	28,3
Trading volume, mln pcs	55,3	86,7
Average trading volume over the last 30 days, mln pcs	56,9	125,2
% of the share capital	0,13%	0,08%

Jource:	ΙΨΙΌΕΛ,	Corripariy	Cull	Lului	1011	5	
				-		-54	-

Shares	Price*, ₽	₽ bln	\$ mln
Rosseti Centre	0,3772	15,92	168,50
Rosseti Centre and Volga region	0,3264	36,78	389,23

Source: MOEX, Company calculations

Comparison with indexes	Change			
Companson with indexes	per day	fr 31.12.23		
STOXX 600 Utilities	-0,99%	2,75%		
MoexEU	1,00%	-14,45%		
Rosseti Centre*	-2,63%	-32,95%		
Rosseti Centre and Volga region*	-1,09%	5,87%		

Source:	МОЕХ,	Company	calcu	lations

Crid companies	Change*			
Grid companies	per day	fr 31.12.23		
Rosseti	-1,30%	-24,60%		
Rosseti Volga	-1,82%	12,00%		
Rosseti Moscow Region	-0,62%	-5,36%		
Rosseti Northern Caucasus	-0,84%	-21,35%		
Rosseti North-West	-4,62%	-29,14%		
Rosseti Ural	-2,31%	5,76%		
Rosseti Siberia	-2,91%	-18,46%		
Rosseti South	-3,42%	-6,76%		
Rosseti Lenenergo	-2,23%	-20,29%		
Rosseti Tomsk	-1,38%	5,60%		
Rosseti Kuban	-7,97%	-37,65%		
C MOEV C L L L				

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX