

DAILY MARKET REVIEW

ON 10.10.2024

ELECTRIC POWER INDUSTRY NEWS

FAS calculated electricity tariffs for 2025. What will change and how much will we pay

The Federal Antimonopoly Service (FAS) calculated the "corridors" of electricity tariffs for the next year. Based on the developed maximum price levels, regional tariff authorities will set specific tariff values, the FAS press service commented. At the same time, differentiated tariffs are in effect in 73 regions based on electricity consumption volumes, and each range has its own tariff. Tariffs for the first consumption range (minimum) will be limited by the minimum and maximum levels determined by the FAS.

Read full text: https://rg.ru/

COMPANY NEWS

Head of Rosseti Centre's Group of Companies Igor Makovskiy held a meeting of the special operational Headquarters in the RDG camp

They discussed the operational situation in the region, priorities for activities in preparation for the heating season and key facilities requiring special attention, as well as the organization of camp life in the autumn-winter period. Some decisions concerned the critical infrastructure of the "gray zone", where restoration work is possible only in cooperation with the Ministry of Defense.

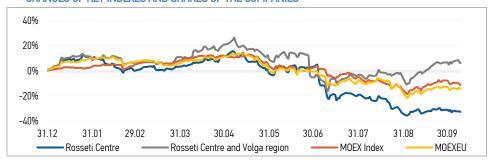
Read full text: https://www.mrsk-1.ru/

Kirovenergo to organize a Customer Day for residents of the region on 10 October

On Thursday, 10 October, the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo will hold a Customer Day. During it, residents of the region can consult on issues of connection to electric grids. The event will take place in the public reception office of the Vyatka Chamber of Commerce and Industry at the address: Kirov, Profsoyuznaya St., 4. Reception hours: from 10:00 to 12:00 am.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of <u>Rosseti Centre</u> at NCGR 7 "Developed Corporate Governance Practice"

World	Change		hange
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 748.81	-1.42%	-11.30%
S&P 500	5 792.04	0.71%	21.43%
FTSE 100	8 243.74	0.65%	6.60%
Nikkei	39 277.96	0.87%	17.37%
Sensex	81 467.10	-0.21%	12.77%
CSI300	3 955.98	-7.05%	15.30%
Bovespa	129 962.06	-1.18%	-3.15%

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Currency retec	Value	Change		
Currency rates	value	per day	fr 31.12.23	
USD/RUB	96.1079	0.04%	7.16%	
EURO/RUB	105.6891	0.36%	6.55%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 225	1 095
Trading volume, ₽ mln	8.3	25.8
Trading volume, mln pcs	21.9	79.0
Average trading volume over the last 30 days, mln pcs	50.4	119.6
% of the share capital	0.05%	0.07%

Source: MUEX	, Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3788	15.99	166.40
Rosseti Centre and Volga region	0.3270	36.85	383.45

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with intexes	per day	fr 31.12.23	
STOXX 600 Utilities	0.36%	2.54%	
MoexEU	-1.30%	-14.50%	
Rosseti Centre*	-0.73%	-32.67%	
Rosseti Centre and Volga region*	-1.42%	6.07%	

Source: MOEX, Company calculation

Crid companies	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0.29%	-23.76%
Rosseti Volga	-0.41%	9.30%
Rosseti Moscow Region	-0.58%	-6.61%
Rosseti Northern Caucasus	0.41%	-18.11%
Rosseti North-West	-1.38%	-32.69%
Rosseti Ural	-0.36%	6.08%
Rosseti Siberia	0.00%	-18.61%
Rosseti South	-0.49%	-8.71%
Rosseti Lenenergo	-0.89%	-22.80%
Rosseti Tomsk	-0.58%	1.47%
Rosseti Kuban	-1.94%	-40.09%

Source: MOEX. Company calculations

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http://www.mrsk-1.ru/en/investors/

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX