

## ELECTRIC POWER INDUSTRY NEWS

### Energy keeps balance

Thermal power plants and nuclear power plants will retain their main place in the energy system. As Kommersant found out, the System Operator began discussing with the industry the draft General Scheme for the Location of Energy Facilities until 2042, a strategic document for the industry. The scenario looks extremely conservative, analysts say: thermal power plants will remain the basis of the country's energy sector, nuclear power plants will retain a significant role, and the share of renewable energy sources will be almost invisible. Nuclear generation, according to the regulator's calculations, remains the most efficient technology in all regions, and renewable energy sources are the most expensive.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### Power engineers from Rosseti Centre have restored normal power supply schemes to border districts

As of 2:00 pm, all consumers in the Belgorod and Voronezh regions are provided with electricity without power restrictions.

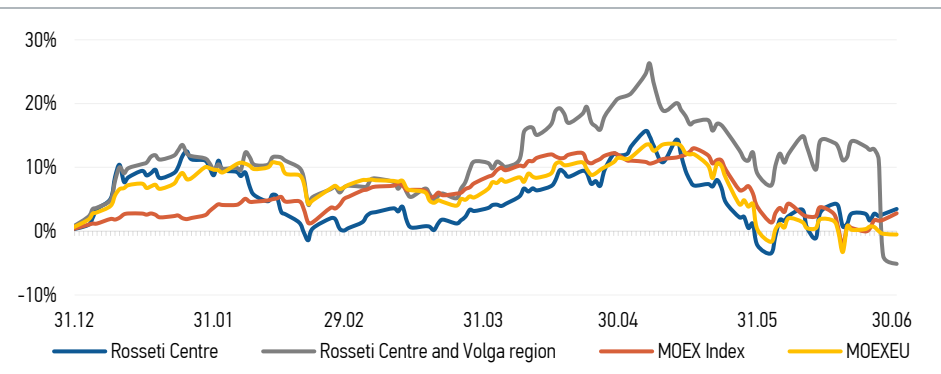
Read full text: <https://mrsk-1.ru/>

### Igor Makovskiy: ensuring the stable functioning of the electric grid complex at any time of the year and day is our priority

General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, Igor Makovskiy, at an operational meeting discussed the work of power engineers to ensure reliable energy supply to the regions of the Central and Volga Federal Districts during the period of abnormal heat, as well as the preparation of the electric grid complex for the upcoming heating season of 2024-2025.

Read full text: <https://mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of [Rosseti Centre, PJSC](#) held
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region, PJSC](#) held

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 186,19	1,01%	2,81%
S&P 500	5 475,09	0,27%	42,98%
FTSE 100	8 166,76	0,03%	9,60%
Nikkei	39 631,06	0,12%	53,49%
Sensex	79 476,19	0,56%	30,63%
CSI300	3 478,18	0,48%	-9,81%
Bovespa	124 763,44	0,69%	18,45%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	85,7480	0,00%	-5,05%
EURO/RUB	92,4184	0,00%	-8,09%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 981	3 622
Trading volume, P mln	75,3	69,6
Trading volume, mln pcs	129,3	238,0
Average trading volume over the last 30 days, mln pcs	60,4	232,0
% of the share capital	0,31%	0,21%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5822	24,58	286,65
Rosseti Centre and Volga region	0,2925	32,96	384,43

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	1,29%	3,83%
MoexEU	-0,11%	-0,52%
Rosseti Centre*	0,80%	3,48%
Rosseti Centre and Volga region*	-1,32%	-5,12%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-0,87%	-3,52%
Rosseti Volga	0,51%	24,10%
Rosseti Moscow Region	0,00%	0,90%
Rosseti Northern Caucasus	-1,48%	-6,23%
Rosseti North-West	0,57%	-11,36%
Rosseti Ural	0,09%	25,04%
Rosseti Siberia	0,30%	-4,24%
Rosseti South	-0,55%	8,86%
Rosseti Lenenergo	-1,65%	-1,17%
Rosseti Tomsk	-0,48%	21,24%
Rosseti Kuban	-0,51%	15,53%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

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