

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy predicts that the growth in energy demand, which exceeded 4% in July, will amount to 2% by the end of the year

The growth in electricity consumption in the Russian Federation by the end of 2024 may amount to about 2%, Deputy Minister of Energy Evgeniy Grabchak told journalists on 26 September on the sidelines of the Russian Energy Week (REW-2024). Thus, the indicator will decrease by more than half from the level of 4.2% achieved by mid-July. The reason for this trend is the very warm weather that has settled in most of the country.

Read full text: <https://peretok.ru/>

COMPANY NEWS

Rosseti Centre and the Energy of the Russian Spirit Foundation signed an agreement to support heroic power engineers, veterans of the Special Military Operation and their families

As part of the International Forum “Russian Energy Week-2024”, General Director of Rosseti Centre - managing organization of Rosseti Centre and Volga region Igor Makovskiy and Chairman of the Board of the Energy of the Russian Spirit Foundation Ruslan Yusubov signed a cooperation agreement.

Read full text: <https://mrsk-1.ru/>

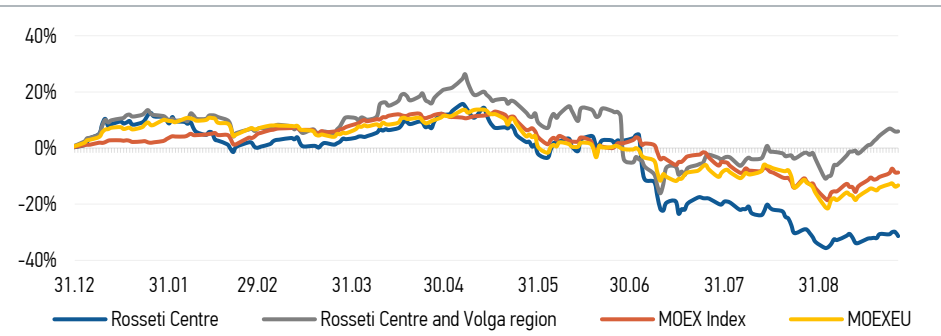
Nizhnovenergo continues to carry out new connections of socially significant facilities in the region

Specialists from the branch of Rosseti Centre and Volga region - Nizhnovenergo ensured the grid connection of a new building of modern school No. 14 in Arzamas.

This project is being implemented within the framework of the national project “Education”, which corresponds to the Decree of the President of Russia Vladimir Putin “On national goals and strategic objectives for the development of the Russian Federation”. The main goal of the project is to increase the global competitiveness of Russian education and bring the country into the top ten in terms of the quality of general education.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) have been defined as systemically important territorial grid organizations
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of [Rosseti Centre](#) at NCGR 7 “Developed Corporate Governance Practice”

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	2 829,65	-0,02%	-8,69%
S&P 500	5 745,37	0,40%	49,64%
FTSE 100	8 284,91	0,20%	7,13%
Nikkei	38 825,50	2,52%	16,02%
Sensex	85 836,12	1,09%	18,82%
CSI300	3 545,32	5,77%	3,33%
Bovespa	133 009,78	0,65%	-0,88%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	92,3880	-0,51%	3,01%
EURO/RUB	103,4758	0,06%	4,32%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 621	701
Trading volume, P mln	27,0	20,8
Trading volume, mln pcs	69,8	63,6
Average trading volume over the last 30 days, mln pcs	61,6	121,0
% of the share capital	0,17%	0,06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3862	16,30	176,48
Rosseti Centre and Volga region	0,3266	36,81	398,40

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,26%	5,05%
MoexEU	0,54%	-13,28%
Rosseti Centre*	-2,13%	-31,35%
Rosseti Centre and Volga region*	0,06%	5,94%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-1,89%	-22,00%
Rosseti Volga	2,92%	17,51%
Rosseti Moscow Region	-0,57%	-4,62%
Rosseti Northern Caucasus	-1,14%	-13,87%
Rosseti North-West	-2,72%	-24,82%
Rosseti Ural	-2,75%	11,46%
Rosseti Siberia	-2,18%	-16,24%
Rosseti South	-1,00%	-3,45%
Rosseti Lenenergo	0,87%	-19,65%
Rosseti Tomsk	0,00%	5,60%
Rosseti Kuban	0,49%	-23,45%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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