

DAILY MARKET REVIEW

ON 13.09.2024

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy approved the methodology for developing a long-term energy consumption forecast and changes to the methodology for designing the development of energy systems

The Ministry of Energy of the Russian Federation, by order No. 864 dated 12 July 2024, approved the Methodological Guidelines for developing a forecast of electricity and power consumption for a long-term period, as well as changes to the Methodological Guidelines for designing the development of energy systems. The document was published on the Official Internet Portal of Legal Information and registered by the Ministry of Justice on 11 September.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

The Armed Forces of Ukraine attacked a substation in the Kursk border area

The Armed Forces of Ukraine attacked an energy infrastructure facility in the Kursk region, according to the official telegram channel of Rosseti Centre, PJSC, Informationbureau, on Thursday. Specialists from the rapid response crew of Rosseti Centre, together with the regional division of the Russian Emergencies Ministry, moved to the scene as soon as the situation allowed. However, by this time the equipment had completely burned out.

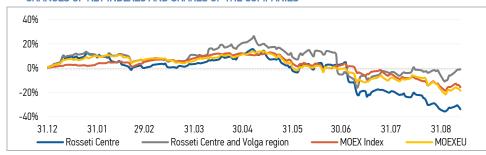
Read full text: https://www.interfax.ru/

Udmurtenergo modernizes lighting in kindergartens in Izhevsk

Udmurtenergo will install 1,655 modern LED lighting fixtures in 133 kindergartens in the capital of the republic, reports the TG channel Informationbureau. The work is carried out within the framework of a long-term contract for the maintenance and development of street lighting systems in the city of Izhevsk. The measures being implemented to develop street lighting systems in social facilities are primarily aimed at ensuring the comfort and safety of young residents of Izhevsk.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
 presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	2 615.00	-1.99%	-15.62%	
S&P 500	5 595.76	0.75%	46.13%	
FTSE 100	8 240.97	0.57%	10.59%	
Nikkei	36 855.50	3.55%	42.74%	
Sensex	82 962.71	1.77%	36.36%	
CSI300	3 172.47	-0.43%	-17.74%	
Bovespa	134 029.44	-0.48%	27.24%	

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Common or makes	Value	U	ange	
Currency rates	Value	per day	fr 31.12.23	
USD/RUB	91.2653	0.17%	1.06%	
EURO/RUB	100.7421	0.24%	0.19%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 576	862
Trading volume, ₽ mln	13.0	22.1
Trading volume, mln pcs	35.0	72.3
Average trading volume over the last 30 days, mln pcs	60.0	119.3
% of the share capital	0.08%	0.06%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3726	15.73	172.36
Rosseti Centre and Volga region	0.3054	34.42	377.12

Source: MOEX, Company calculations

Comparison with indoves	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0.35%	13.51%	
MoexEU	-1.77%	-18.50%	
Rosseti Centre*	-2.87%	-33.77%	
Rosseti Centre and Volga region*	0.30%	-0.94%	

Source: MOEX, Company calculations

Cridospession	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-2.70%	-26.56%	
Rosseti Volga	0.65%	11.01%	
Rosseti Moscow Region	-0.31%	-10.61%	
Rosseti Northern Caucasus	-0.11%	-25.08%	
Rosseti North-West	-3.47%	-35.18%	
Rosseti Ural	-2.40%	8.42%	
Rosseti Siberia	-3.28%	-23.64%	
Rosseti South	-4.25%	-10.44%	
Rosseti Lenenergo	-1.22%	-26.53%	
Rosseti Tomsk	0.00%	-1.18%	
Rosseti Kuban	-2.03%	-17.90%	
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Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX