

# **DAILY MARKET REVIEW**

ON 26.09.2024

### **ELECTRIC POWER INDUSTRY NEWS**

# Rosstat: "Electricity generation in the Russian Federation in January-August increased by 3.3%, to 795 billion kWh"

Electricity production at Russian power plants for the first eight months of 2024 increased by 3.3%, to 795 billion kWh, Rosstat reported on 25 September.

In particular, thermal power plants generated 504 billion kWh (+3.1%), nuclear power plants - 139 billion kWh (-2.4%), hydroelectric power plants - 147 billion kWh (+10.4%).

As Rosstat reported earlier, in January-July, generation amounted to 704 billion kWh, showing an increase of 3.8%.

Read full text: <a href="https://peretok.ru/">https://peretok.ru/</a>

## **COMPANY NEWS**

# Power engineers installed outdoor lighting for a park in the Kostroma region

Specialists from the Buysky Distribution Zone of the branch of Rosseti Centre, PJSC - Kostromaenergo successfully completed work on installing outdoor lighting in the public area of the Pine Grove in Nikolskoye settlement, as reported by the InformationBureau telegram channel.

As part of the contract, 68 LED park lights, 68 outdoor lighting poles were installed, 780 metres of cable line were laid, and 200 metres of self-supporting insulated wire (SIW) were installed. An outdoor lighting control cabinet was also installed.

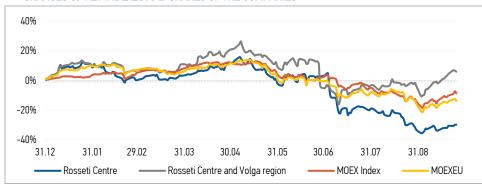
Read full text: <a href="https://k1news.ru/">https://k1news.ru/</a>

# Tulenergo is holding a Customer Day

On Thursday, 26 September 2024, from 8:00 am to 5:00 pm, Acting Director of the branch of Rosseti Centre and Volga region, PJSC - Tulenergo Sergey Zakharov will hold an in-person reception of consumers at the address: Tula, Timiryazev St., 99 (building of Tulenergo's branch office).

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

| World       |            | Change  |             |
|-------------|------------|---------|-------------|
| indexes     | Value      | per day | fr 31.12.23 |
| MOEX Russia | 2 830,11   | -1,46%  | -8,68%      |
| S&P 500     | 5 722,26   | -0,19%  | 49,04%      |
| FTSE 100    | 8 268,70   | -0,17%  | 6,92%       |
| Nikkei      | 37 870,26  | -0,19%  | 13,17%      |
| Sensex      | 85 169,87  | 0,30%   | 17,90%      |
| CSI300      | 3 401,53   | 1,48%   | -0,86%      |
| Bovespa     | 131 586,45 | -0,43%  | -1,94%      |

| Source: MOEX, Company calcu | ılations |
|-----------------------------|----------|
|-----------------------------|----------|

| Currency rates | Value    | Change  |             |
|----------------|----------|---------|-------------|
|                |          | per day | fr 31.12.23 |
| USD/RUB        | 92,8622  | -0,06%  | 3,54%       |
| EURO/RUB       | 103,4100 | 0,18%   | 4,25%       |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares                                   | Rosseti<br>Centre | Rosseti Centre<br>& Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs                                  | 1 749             | 1 097                         |
| Trading volume, ₽ mln                                 | 24,9              | 27,0                          |
| Trading volume, mln pcs                               | 63,1              | 82,8                          |
| Average trading volume over the last 30 days, mln pcs | 61,5              | 121,3                         |
| % of the share capital                                | 0,15%             | 0,07%                         |

| Shares                             | Price*, ₽ | MCap,<br>₽ bln | MCap,<br>\$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre                     | 0,3946    | 16,66          | 179,40          |
| Rosseti Centre and<br>Volga region | 0,3264    | 36,78          | 396,12          |

Source: MOEX, Company calculations

| Comparison with indexes          | Change  |             |
|----------------------------------|---------|-------------|
| Companson with indexes           | per day | fr 31.12.23 |
| STOXX 600 Utilities              | -0,21%  | 4,78%       |
| MoexEU                           | -1,35%  | -13,74%     |
| Rosseti Centre*                  | 0,10%   | -29,86%     |
| Rosseti Centre and Volga region* | -0,67%  | 5,87%       |
|                                  |         |             |

Source: MOEX, Company calculations

| Crid companies            | Change* |             |
|---------------------------|---------|-------------|
| Grid companies            | per day | fr 31.12.23 |
| Rosseti                   | -0,44%  | -20,49%     |
| Rosseti Volga             | 0,08%   | 14,17%      |
| Rosseti Moscow Region     | -0,73%  | -4,07%      |
| Rosseti Northern Caucasus | 1,45%   | -12,87%     |
| Rosseti North-West        | 2,57%   | -22,71%     |
| Rosseti Ural              | 2,48%   | 14,61%      |
| Rosseti Siberia           | 0,08%   | -14,37%     |
| Rosseti South             | 0,00%   | -2,48%      |
| Rosseti Lenenergo         | 2,75%   | -20,34%     |
| Rosseti Tomsk             | -3,76%  | 5,60%       |
| Rosseti Kuban             | 1,78%   | -23,82%     |
| C 1/05V 0 1 1 1 '         |         |             |

Source: MOEX. Company calculations

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### **Tickers**

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

<sup>\* -</sup> at the market price at MOEX