

# **DAILY MARKET REVIEW**

ON 27.01.2025

### **ELECTRIC POWER INDUSTRY NEWS**

## Rosseti approved a new innovative development program

The Board of Directors of the Rosseti Group approved an updated innovative development program for 2024-2029 with an outlook until 2035. The document is based on the task of adapting business processes to current conditions through advanced technologies, the company said in a statement. "The basic principle of the program is to abandon point projects in favour of comprehensive solutions. It contains measures aimed at digital transformation of the grid, robotics, the use of artificial intelligence, and the development of customer services. It is planned to develop and implement automated design and process control systems, and create electronic standards," the company said.

Read full text: https://bigpowernews.ru/

# **COMPANY NEWS**

## Boris Ebzeev made a working visit to the Tambov region

During the visit, General Director of Rosseti Centre - managing organization of Rosseti Centre and Volga region Boris Ebzeev met with the staff of the Tambovenergo branch and assessed the work of the 110 kV Rozhdestvenskaya substation. The head discussed current tasks with the branch's employees, as well as the prospects for the development of the region's electric grid complex.

Read full text: https://mrsk-1.ru/

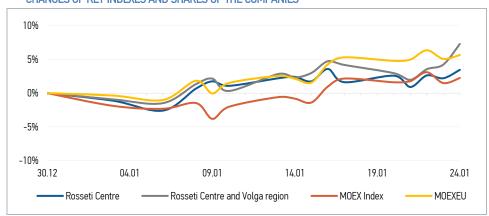
# A high alert mode has been introduced in Marienergo due to unfavourable weather conditions

According to weather forecasters, on 27 January 2025, wet snow and rain are expected in some places in the Mari El Republic and Yoshkar-Ola, with an increase in air temperature to +1 C.

Due to unfavourable weather conditions, a high alert mode has been introduced in the Marienergo branch

Read full text: <a href="https://mrsk-cp.ru/">https://mrsk-cp.ru/</a>

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

World		Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	2 947,94	0,75%	2,25%
S&P 500	6 101,24	-0,29%	3,29%
FTSE 100	8 502,35	-0,73%	4,70%
Nikkei	39 931,98	-0,07%	0,09%
Sensex	76 190,46	-0,43%	-2,63%
CSI300	3 832,86	0,77%	-4,16%
Bovespa	122 446,94	-0,03%	1,80%

Sourco	MOEY	Compan	y calculations
Source:	IYIUEA.	COTTIDUIT	v calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	99,0978	0,83%	-2,54%
EURO/RUB	103,6612	0,41%	-2,30%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 569	1 975
Trading volume, ₽ mln	19,0	60,2
Trading volume, mln pcs	38,2	163,1
Average trading volume over the last 30 days, mln pcs	47,5	84,6
% of the share capital	0,09%	0,14%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4958	20,93	211,22
Rosseti Centre and Volga region	0,3691	41,60	419,75

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	-0,62%	-1,68%	
MoexEU	0,56%	5,67%	
Rosseti Centre*	1,22%	3,46%	
Rosseti Centre and Volga region*	2,93%	7,30%	

Source: MOEX, Company calculations

Crid company databases	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	-0,15%	2,52%	
Rosseti Volga	1,43%	9,82%	
Rosseti Moscow Region	0,46%	10,95%	
Rosseti Northern Caucasus	1,43%	12,20%	
Rosseti North-West	8,63%	26,26%	
Rosseti Ural	3,63%	20,16%	
Rosseti Siberia	1,42%	5,75%	
Rosseti South	3,50%	18,82%	
Rosseti Lenenergo	0,58%	13,76%	
Rosseti Tomsk	2,18%	15,90%	

Source: MOEX, Company calculations

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### **Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX