

DAILY MARKET REVIEW

ON 23.09.2024

ELECTRIC POWER INDUSTRY NEWS

S0: "The volume of energy demand management increased by 33-40% following the results of the second selection"

"System Operator" summed up the results of the second selection of energy consumption management services for the fourth quarter of 2024 within the framework of the target model. Compared to the first selection, which was held for the third quarter, the selected volume of services increased by 33-40%. Among the participants in the selection were structures of such large energy companies as En+ Group, SGK, Forward Energo, and Rusenergosbyt.

Read full text: https://peretok.ru/

COMPANY NEWS

Igor Makovskiy discussed measures to counter new threats during work in the "gray zone" with the security unit's specialists

General Director of Rosseti Centre - managing organization of Rosseti Centre and Volga region Igor Makovskiy held a meeting with relevant specialists who arrived at the Rapid Deployment Group to reinforce it. The head noted that given the changing operational situation in the Kursk border area, it is necessary to increase and expand methods and techniques to counter threats.

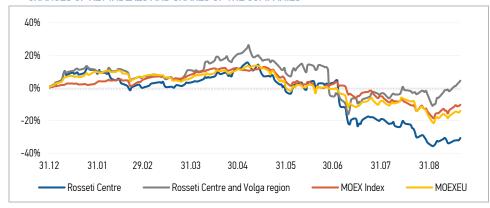
Read full text: https://mrsk-1.ru/

For the 1,000th anniversary of Suzdal, Vladimirenergo's power engineers upgraded the power grids on the way to the ancient city

The branch's employees carried out large-scale modernization of the power grids on a section of the federal highway R-132 "Golden Ring" between Vladimir and Suzdal, the Telegram channel InformationBureau reports. The reconstruction of the power facilities became part of the overhaul of the road section.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 782,35	0,85%	-10,22%
S&P 500	5 702,55	-0,19%	48,52%
FTSE 100	8 229,99	-1,19%	6,42%
Nikkei	37 723,91	1,53%	12,73%
Sensex	84 544,31	1,63%	17,03%
CSI300	3 201,05	0,16%	-6,71%
Bovespa	131 065,44	-1,55%	-2,32%

Cource	MOEV	Company calculations
Source:	ΙΨΙΌΕΛ,	COTTIPUTTY CULCULULIOTIS

Currency rates	Value	Change		
		per day	fr 31.12.23	
USD/RUB	92,6962	1,12%	3,35%	
EURO/RUB	103,2490	1,19%	4,09%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 283	1 523
Trading volume, ₽ mln	52,9	34,4
Trading volume, mln pcs	135,4	106,7
Average trading volume over the last 30 days, mln pcs	63,5	119,5
% of the share capital	0,32%	0,09%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3904	16,48	177,81
Rosseti Centre and Volga region	0,3222	36,31	391,72

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0,66%	3,70%
MoexEU	1,19%	-14,03%
Rosseti Centre*	2,09%	-30,61%
Rosseti Centre and Volga region*	1,10%	4,51%

Source: MOEX, Company calculations

Source: MUEX, Company calculations			
Crid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	1,37%	-21,52%	
Rosseti Volga	-0,55%	14,35%	
Rosseti Moscow Region	0,72%	-6,93%	
Rosseti Northern Caucasus	-1,23%	-20,02%	
Rosseti North-West	0,76%	-26,48%	
Rosseti Ural	-0,74%	9,94%	
Rosseti Siberia	-1,58%	-15,09%	
Rosseti South	0,87%	-4,35%	
Rosseti Lenenergo	0,43%	-25,09%	
Rosseti Tomsk	1,17%	2,06%	
Rosseti Kuban	-1,56%	-25,52%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX) Bloomberg

Bloomberg Reuters MRKC RM MRKC.MM

^{* -} at the market price at MOEX