

ELECTRIC POWER INDUSTRY NEWS

Debts on the wholesale electricity and capacity market decreased by ₴3.7 billion in six months to ₴72.2 billion

The volume of debt on the Russian wholesale electricity and capacity market (WECM) in January–June amounted to RUB 72.2 billion, said Dmitry Chernov, First Deputy Chairman of the Centre for Financial Settlements (CFS, a structure of the Market Council), in a video commentary published on the association's website.

Read full text: <https://peretok.ru/>

COMPANY NEWS

Orelenergo's power engineers exercise enhanced control over the region's power supply

According to the forecast of the Russian Hydrometeorological Centre, on 5 July, intense heat up to +33°C is expected in the Orel region, in some places increased wind speed with gusts of up to 20 m/s, rain, hail.

The Orelenergo branch remains on high alert. 97 crews of Orelenergo's power engineers are ready to quickly respond to possible consequences of bad weather: 264 specialists and 131 special vehicles. The branch also has reserve power supply sources with a total capacity of more than 1.7 MW, which can be used to provide electricity to socially significant facilities in the region.

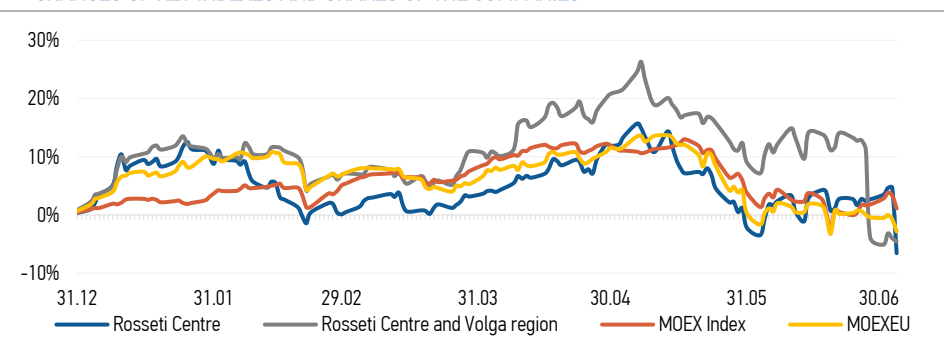
Read full text: <https://www.infoorel.ru/>

Dmitry Milyaev and Igor Makovskiy discussed the prospects for development of the electric grid complex of the Tula region

A working meeting between Acting Governor of the Tula Region, Dmitry Milyaev, and General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, Igor Makovskiy, took place in Tula. During the meeting, issues of development of the region's electric grid complex, prospects for construction of a new energy centre in the Novaya Tula microdistrict, and preparations for the heating season were discussed.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published integrated annual reports for 2023
- [Rosseti Centre, PJSC](#) – managing organization of [Rosseti Centre and Volga region, PJSC](#) published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of [Rosseti Centre, PJSC](#) held
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region, PJSC](#) held

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World indexes	Value	Change	
		per day	fr 31.12.23
MOEX Russia	3 133,81	-2,16%	1,12%
S&P 500	5 537,02	0,00%	44,60%
FTSE 100	8 241,26	0,86%	10,60%
Nikkei	40 913,65	0,82%	58,45%
Sensex	80 049,67	0,08%	31,57%
CSI300	3 445,81	-0,51%	-10,65%
Bovespa	126 163,98	0,40%	19,77%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	87,9506	-0,05%	-2,61%
EURO/RUB	94,5829	0,95%	-5,94%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	19 044	1 399
Trading volume, ₴ mln	344,3	32,2
Trading volume, mln pcs	654,9	109,4
Average trading volume over the last 30 days, mln pcs	91,0	235,3
% of the share capital	1,55%	0,10%

Source: MOEX, Company calculations

Shares	Price*, ₴	MCap, ₴ bln	MCap, \$ mln
Rosseti Centre	0,5256	22,19	252,30
Rosseti Centre and Volga region	0,2942	33,16	376,98

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,01%	4,75%
MoexEU	-2,12%	-2,84%
Rosseti Centre*	-10,76%	-6,58%
Rosseti Centre and Volga region*	-0,57%	-4,57%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.23
Rosseti	-2,18%	-4,64%
Rosseti Volga	-4,96%	17,60%
Rosseti Moscow Region	0,19%	1,92%
Rosseti Northern Caucasus	-1,22%	-6,06%
Rosseti North-West	-3,48%	-9,47%
Rosseti Ural	-2,12%	25,20%
Rosseti Siberia	-4,70%	-5,24%
Rosseti South	-5,04%	11,86%
Rosseti Lenenergo	-1,93%	-2,24%
Rosseti Tomsk	2,47%	22,42%
Rosseti Kuban	-2,49%	15,90%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)