

Statement of material fact
Information, which has, according to the issuer, significant impact on the value of its equity securities

1. General information	
1.1. Full issuer's business name (for non-commercial organization – name)	<i>Interregional Distribution Grid Company of Centre, Public Joint-Stock Company</i>
1.2. Abbreviated issuer's business name	<i>IDGC of Centre, PJSC</i>
1.3. Issuer's location	<i>Moscow, Russia</i>
1.4. Primary State Registration Number of the issuer	<i>1046900099498</i>
1.5. Tax payer number of the issuer	<i>6901067107</i>
1.6. Issuer's Unique code, assigned by registering authority	<i>10214-A</i>
1.7. Web page address used by the issuer for information disclosure	<i>http://www.e-disclosure.ru/portal/company.aspx?id=7985; https://www.mrsk-1.ru/information/</i>
2. Contents of the statement	
«On acquisition by the issuer of bonds under agreement with their owner (owners)»	
2.1. Short description of the event (action), occurrence (performance) of which, in the opinion of the Issuer, has an impact on the value of its equity securities:	<i>Adoption by the issuer of a decision on the acquisition by the issuer of certificated interest payable to bearer unconvertible Exchange-traded bonds of series BO-02 with obligatory centralised storage of IDGC of Centre, PJSC, identification number of the issue 4B02-02-10214-A dated from 25.06.2013. ISIN: RU000A0JVGD2 (hereinafter – the Bonds) under agreement with their owner (owners).</i>
2.2. If a corresponding event (action) is related or linked to a third party - the full company name (for non-profit organizations - the name), address, taxpayer identification number (if applicable), PSRN (if applicable) or full name of that person:	<i>it is not possible to provide this information, the information affects potential investors of the Bonds.</i>
2.3. If a corresponding event (action) is related or linked to the decision taken by the authorized governing body of the issuer or a third party – the name of the governing body, the date of adoption and the content of the decision, the date and number of minutes of a meeting (session) of the authorized governing body if the decision was taken by a joint management body of the relevant person:	<i>The decision was adopted by the Board of Directors of IDGC of Centre, PJSC on 28.04.2018. (Minutes # 15/18 of 28.04.2018).</i>
<i>Content of the decision taken:</i>	
1. To purchase certificated interest payable to bearer unconvertible Exchange-traded bonds of series BO-02 with obligatory centralised storage of IDGC of Centre, PJSC (hereinafter – the Issuer) (identification number of the issue 4B02-02-10214-A dated from 25.06.2013), placed by public offering (hereinafter – the Bonds), by agreement with their owners on the basis of the Public Irrevocable Offer (Appendix # 2 to this decision) (hereinafter – the Offer) with the possibility of their subsequent circulation in accordance with clause 10.2 of the Decision on the issue of securities approved by the decision of the Board of Directors of IDGC of Centre, PJSC on 15.05.2013 (Minutes No. 12/13 of 20.05.2013), taking into account changes in the Decision on the issue of securities approved by the decision of the Board of Directors of IDGC of Centre, PJSC on 15.09.2014 (Minutes No. 20/14 of 18.09.2014) (hereinafter – the Decision on the issue of the Bonds).	
2. To approve the following parameters for purchasing the Bonds:	
- the number of the Bonds purchased under the Offer: up to 5 000 000 (Five million) pieces inclusive;	
- the procedure for acquiring bonds, including the procedure for the issuer to send a proposal for the purchase of bonds, the procedure and deadline for the acceptance of such an offer by bondholders: as specified in the Public Irrevocable Offer, which is the Appendix to this decision;	
- the period of putting the Bonds under the Offer – consists of the date of the beginning of the period of putting the Bonds under the Offer, the date of the end of the period of putting the Bonds under the Offer and the time of the period of putting the Bonds under the Offer;	
- the date of the beginning of the period of putting the Bonds under the Offer – 15.05.2018;	
- the end date of the period for the presentation of the Bonds under the Offer – 21.05.2018 (inclusive);	
- the time of the Period of putting the Bonds under the Offer – from 9:00 am to 5:00 pm Moscow time;	
- the date of acquisition under the Offer – 22.05.2018;	
- the purchase price of the Bonds is defined as the sum of the following two values:	
1) 100 (One hundred) percent of the nominal value of the Bonds;	
2) accumulated coupon yield on the Bonds calculated on the date of acquisition under the Offer in accordance with the procedure determined by the Decision on the issue of the Bonds;	
- currency in which the Bonds are purchased: rubles of the Russian Federation;	
- form of payment: funds transferred in a non-cash order;	
- full and abbreviated company names, the location of the agent for purchasing the Bonds by agreement with their owners; the number, date of issue and period of validity of a license for brokerage activities, the	

authority that issued the license:

- full company name: Gazprombank (Joint Stock Company);
- abbreviated company name – GPB Bank (JSC);
- location: Moscow.
- license for brokerage activities № 177-04229-100000 dated from 27.12.2000, issued by the FCSM of Russia without limitation of the validity period.

Appendix #2

**Public irrevocable offer
of Interregional Distribution Grid Company of Centre,
Public Joint-Stock Company**

Under this offer (hereinafter – «**the Offer**») Interregional Distribution Grid Company of Centre, Public Joint-Stock Company (IDGC of Centre, PJSC), location: Moscow, Russia, PSRN: 1046900099498 (hereinafter – «**the Issuer**»), accepts an irrevocable obligation to buy through Gazprombank (Joint Stock Company) (abbreviated company name – GPB Bank (JSC); location: Moscow; License for brokerage activities № 177-04229-100000 dated from 27.12.2000, issued by the FCSM of Russia without limitation of the validity period) (hereinafter – «**the Agent**»), issued by the Issuer, certificated interest payable to bearer unconvertible Exchange-traded bonds of series BO-02 with obligatory centralised storage, (identification number of the issue 4B02-02-10214-A dated from 25.06.2013):

Identification number of the securities issue and the date of its assignment:

4B02-02-10214-A dated from 25.06.2013,

The number of securities in the issue: 5 000 000 (Five million) pieces,

The nominal value of one exchange-traded bond of series BO-02: 1 000 (One thousand) rubles,

The total nominal value of the issue: 5 000 000 000 (Five billion) rubles,

hereinafter referred to as «**the Bonds of series BO-02**», in the amount of up to 5 000 000 (Five million) pieces inclusive with the persons exercising the rights under the Bonds of series BO-02, in accordance with the terms of this Offer, not limited by the current legislation of the Russian Federation on the following conditions:

Terms and Definitions.

The owner of the Bonds of series BO-02 is the person exercising the rights under the Bonds of series BO-02;

The period of the presentation of the Bonds of series BO-02 under the Offer consists of the start date of the period for the presentation of the Bonds of series BO-02 under the Offer, the closing date of the period for the presentation of the Bonds of series BO-02 under the Offer and the time Period for the presentation of the Bonds of series BO-02 according to the Offer.

Date of the beginning of the period for the presentation of the Bonds of series BO-02 under the Offer – 15.05.2018;

End date of the period for the presentation of the Bonds of series BO-02 under the Offer – 21.05.2018 (inclusive).

Time of the Presentation Period of the Bonds of series BO-02 under the Offer – from 9:00 am to 5:00 pm Moscow time;

Date of acquisition under the Offer – 22.05.2018;

Depository – Non-bank credit organization Joint Stock Company "National Settlement Depository" (NSD);

PJSC Moscow Exchange, the Exchange – Public Joint-Stock Company "Moscow Exchange MICEX-RTS" (Moscow Exchange);

Clearing organization – Non-banking credit institution - Central Counterparty National Clearing Centre (abridged-CCP NCC) or another person who, on the Date of acquisition under the Offer, performs clearing functions with respect to securities transactions concluded at Moscow Exchange;

Trading participant – an organization that is a member of the stock market section of Moscow Exchange, which possesses the necessary licenses for brokerage and/or dealer activities in the securities market;

Acquisition price – the price determined in accordance with clause 2 of this Offer.

1. Procedure for the acquisition of the Bonds of series BO-02.

The owner of the Bonds of series BO-02 exercises the right to demand repurchase of the Bonds of series BO-02 belonging to him according to the rules established by the current legislation of the Russian Federation.

The owner of the Bonds of series BO-02 in the Period of the presentation of the Bonds of series BO-02 under the Offer exercises the right to demand the redemption of the Bonds of series BO-02 belonging to him by giving instructions to persons registering the rights to the Bonds of series BO-02.

The requirement for the acquisition of the Bonds of series BO-02 shall contain information provided for by the legislation of the Russian Federation, as well as information allowing the identification of the Trading participant on behalf of which the application for the sale of the Bonds of series BO-02 is presented (hereinafter – «the Message on

the acceptance of the offer for the acquisition of the Bonds of series BO-02»).

The Issuer is not required to purchase the Bonds of series BO-02 under agreement with the Owners of the Bonds of series BO-02, whose Messages on the acceptance of the offer for the acquisition of the Bonds of series BO-02 were received not in the Period of the presentation of the Bonds of series BO-02 under the Offer.

Conclusion of sales and purchase transactions of the Bonds of series BO-02 under agreement with the Owners of the Bonds of series BO-02 is carried out at trades at Moscow Exchange in accordance with the Rules of Trading in the Stock Market and the Deposit Market and Other Documents of Moscow Exchange and documents of the Clearing organization.

After giving instructions by the Owner of the Bonds of series BO-02 to persons registering the rights to the Bonds of series BO-02 and forwarding by such persons of the Message on acceptance of the offer for the acquisition of the Bonds of series BO-02, the Trading participant acting on the instruction of the Owner of the Bonds of series BO-02 on the Date of acquisition under the Offer from 11:00 am to 01:00 pm Moscow time sends an application for sale of the Bonds of series BO-02 in the trading system of Moscow Exchange in the trading mode «Redemption: Address Requests», addressed to the Agent, indicating the Acquisition price and the Settlement code T0. The number of the Bonds of series BO-02, specified in this application, must be the same as the number of the Bonds of series BO-02, previously specified in the Message on acceptance of the offer for the acquisition of the Bonds of series BO-02.

The Agent, on behalf of the Issuer on the Date of acquisition under the Offer, from 02:00 pm to 06:00 pm Moscow time, undertakes to submit counter-address applications to the applications of the Owners of the Bonds of series BO-02 (presented by the Trading participant) on behalf of which the Issuer received the Messages on acceptance of the offer for the acquisition of the Bonds that are in the Exchange's trading system by the time the transaction is concluded.

The Issuer's obligation to acquire the Bonds of series BO-02 under agreement with the Owners of the Bonds of series BO-02 shall be deemed to be executed at the moment of transfer of funds in an amount equal to the purchase price of the Bonds of series BO-02 of the corresponding quantity of the Bonds of series BO-02 to the account of the Owner of the Bonds of series BO-02 or the Trading participant of Moscow Exchange acting on behalf and at the expense of the Owner of the Bonds of series BO-02 in accordance with the Clearing Rules of the Clearing organization.

The obligation of the Owner of the Bonds of series BO-02 is executed on a «delivery versus payment» basis and is deemed to be executed at the time the appropriate number of the Bonds of series BO-02, specified in the application for the sale of the Bonds of series BO-02, is credited to the Issuer's account in the Depository, intended for registering rights to equity securities.

2. Purchase price of the Bonds of series BO-02 or the procedure for determining it.

The purchase price of the Bonds of series BO-02 is defined as the sum of the following two values:

1. 100 (One hundred) percent of the nominal value of the Bonds of series BO-02;
2. Accumulated coupon yield on the Bonds of series BO-02, calculated on the Date of acquisition under the Offer in accordance with the procedure determined by the Decision on the issue of the Bonds and the Prospectus of equity securities, approved by the Board of Directors of IDGC of Centre, PJSC on 15.05.2013 (Minutes dated from 20.05.2013 # 12/13).

3. Form of payment.

Upon the acquisition of the Bonds of series BO-02 on the terms of this Offer, the Bonds of series BO-02 shall be paid in cash by bank transfer in the currency of the Russian Federation. Settlements on the Bonds of series BO-02 upon their acquisition are made on the terms «delivery versus payment» in accordance with the Clearing Rules of the Clearing organization.

4. Prohibition of assignment of rights of the requirement.

The assignment of rights of the requirement for transactions concluded through the acceptance of this Offer is not allowed.

5. Arbitration clause and applicable law.

This Offer, as well as contracts concluded on its basis, are governed by the law of the Russian Federation and are subject to interpretation in accordance with it.

All disputes and disagreements arising in connection with this Offer, as well as from transactions concluded through the acceptance of this Offer, shall be resolved in accordance with the current legislation of the Russian Federation in the Arbitration Court or the court of general jurisdiction at the location of the Issuer.

6. Other conditions.

The Issuer has no obligation to fulfill the conditions of this Offer and bears no responsibility for non-fulfillment or improper performance of its obligations towards the Owners of the Bonds of series BO-02, who violated the terms of this Offer.

The Issuer is not liable for non-fulfillment or improper performance of its obligation provided for in this Offer, if the proper performance of the obligation was impossible due to force majeure, and also for reasons that depend on Moscow Exchange.

The Offer is considered received by the addressee at the time of placement in the newswire of any of information agencies authorized to distribute information on the securities market. In addition, the Offer is published by the Issuer

on the Internet pages:

[http://www.e-disclosure.ru/portal/company.aspx?id=7985;](http://www.e-disclosure.ru/portal/company.aspx?id=7985)

<https://www.mrsk-1.ru/information/>

General Director
of Interregional Distribution Grid Company of Centre,
Public Joint-Stock Company

_____ O.Y. Isaev

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2.4. If an event (action) is relevant and may have a significant impact on the value of certain securities of the issuer - the type, category (kind) and other identification features of securities of the issuer: ***certificated interest payable to bearer unconvertible Exchange-traded bonds of series BO-02 with obligatory centralised storage of IDGC of Centre, PJSC, identification number of the issue 4B02-02-10214-A dated from 25.06.2013. ISIN RU000A0JVGD2.***

2.5. Date of occurrence of a relevant event (action performance), and if the corresponding event occurs in respect of a third party (the corresponding action is performed by a third party) – also the date, on which the Issuer became aware of the occurrence of the specified event (the specified action performance): ***the date of the occurrence of the specified event (the specified action performance): 28.04.2018.***

3. Signature

3.1. Director of Corporate Governance –
Head of corporate governance and interaction with shareholders
Department, acting under power of attorney # D-CA/6 of 18.01.2018

_____ O.A. Kharchenko

(signature)

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3.2. Date «28» April 20 18 .