

DAILY MARKET REVIEW

ON 26.08.2024

ELECTRIC POWER INDUSTRY NEWS

SO wants to change the calculation of unplanned reduction in generating capacity after a sharp increase in the indicator

In July 2024, when power consumption in the south of the Russian Federation set two historical records, unscheduled shutdowns of power plant equipment led to consumer outages throughout the region. In total, in the European part of the Unified Energy System of Russia (UES), the volume of unavailable capacity in July exceeded 7 GW, System Operator of the Unified Energy System (SO) reported on 23 August. As a result, the regulator decided to initiate amendments to the regulatory framework to improve the calculation of unscheduled reduction in capacity.

Read full text: https://peretok.ru/

COMPANY NEWS

Igor Makovskiy held a meeting of the special operational Headquarters in the RDG camp

Igor Makovskiy, General Director of Rosseti Centre - managing organization of Rosseti Centre and Volga region, held a meeting of the special operational Headquarters on restoration of the power grid infrastructure in border districts of the Kursk region. Vyacheslav Antonov, Head of the Rapid Deployment Group (RDG) of Rosseti Centre, reported to the head of the energy company on the results of the RDG work in the region.

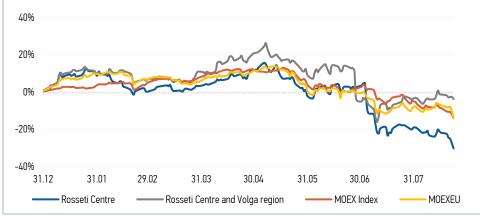
Read full text: https://mrsk-1.ru/

Tulenergo warns of liability for equipment theft and vandalism at energy facilities

Rosseti Centre and Volga region - Tulenergo continues to work to prevent equipment theft and vandalism at energy facilities that disrupt the stable operation of the electric grid complex.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2024 published
- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published
 a presentation on the companies' performance results for 3 months of 2024

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 662,47	-2,32%	-14,09%
S&P 500	5 634,61	1,15%	47,15%
FTSE 100	8 327,78	0,48%	11,76%
Nikkei	38 364,27	0,40%	48,58%
Sensex	81 086,21	0,04%	33,28%
CSI300	3 327,19	0,42%	-13,73%
Bovespa	135 608,47	0,32%	28,74%

Source.	MNFX	Company calcu	ılations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	91,2881	-0,43%	1,09%
EURO/RUB	101,6207	-0,32%	1,06%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 399	1 498
Trading volume, ₽ mln	46,1	61,4
Trading volume, mln pcs	117,7	207,0
Average trading volume over the last 30 days, mln pcs	64,4	113,0
% of the share capital	0,28%	0,18%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3922	16,56	181,38
Rosseti Centre and Volga region	0,2967	33,44	366,28

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	1,00%	9,04%	
MoexEU	-4,30%	-14,10%	
Rosseti Centre*	-3,78%	-30,29%	
Rosseti Centre and Volga region*	-1,17%	-3,76%	

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-4,30%	-13,83%
Rosseti Volga	-2,96%	6,50%
Rosseti Moscow Region	-2,48%	-10,57%
Rosseti Northern Caucasus	-6,23%	-23,75%
Rosseti North-West	-6,97%	-23,10%
Rosseti Ural	-1,39%	8,15%
Rosseti Siberia	-2,84%	-18,75%
Rosseti South	-3,00%	-0,53%
Rosseti Lenenergo	-4,51%	-18,69%
Rosseti Tomsk	-5,06%	10,62%
Rosseti Kuban	-6,50%	-9,54%
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Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX