

# **DAILY MARKET REVIEW**

ON 30.08.2024

### **ELECTRIC POWER INDUSTRY NEWS**

### Rosseti's net profit under IFRS in the first half of the year amounted to RUB 88.42 billion

According to the results of the first half of 2024, the Rosseti Group received RUB 88.42 billion in net profit under International Financial Reporting Standards (IFRS), which is 28.6% less than the same period last year, the company's report says.

Revenue for the reporting period increased by 6.9% to RUB 725.44 billion. Operating profit for six months decreased by 19.4% and amounted to RUB 130.83 billion.

Read full text: https://tass.ru/

### **COMPANY NEWS**

### Smolenskenergo informs about scheduled repairs

Based on the overhaul plan, Smolenskenergo monthly generates a plan of scheduled outages indicating the facilities and dates. At the same time, the branch's specialists try to perform the maximum possible amount of work at the facility without interrupting the power supply to consumers, and to carry out work related to disconnection in the shortest possible time, during a period when the inconveniences associated with the interruption of power supply are minimal.

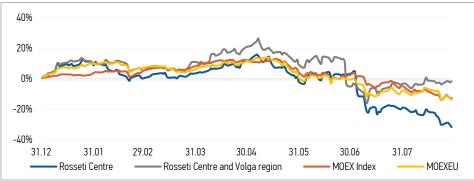
Read full text: https://smol.aif.ru/

# Marienergo warns of the danger of electric shock and the inadmissibility of unauthorized work in security zones of power transmission lines

Specialists of the branch of Rosseti Centre and Volga region, PJSC - Marienergo remind: unauthorized actions in the security zone of the power transmission line and in the territories adjacent to power facilities can lead not only to disruptions in the power supply, but also pose a mortal danger to life. Any construction, excavation, loading and unloading and repair work near power facilities must be agreed with power engineers.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2024 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2024 published
- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023

World		Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	2 708,27	0,31%	-12,61%	
S&P 500	5 591,96	0,00%	46,03%	
FTSE 100	8 379,64	0,43%	12,45%	
Nikkei	38 362,53	-0,02%	48,57%	
Sensex	82 134,61	0,43%	35,00%	
CSI300	3 277,68	-0,27%	-15,01%	
Bovespa	136 041,34	-0,95%	29,15%	

Source: MOEA,	Corripari	ly culculations	

Currency rates Value	Value	unange		
	value	per day	fr 31.12.23	
USD/RUB	91,4449	-0,04%	1,26%	
EURO/RUB	102,0798	-0,21%	1,52%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 626	727
Trading volume, ₽ mln	14,6	15,8
Trading volume, mln pcs	38,1	52,1
Average trading volume over the last 30 days, mln pcs	61,3	104,3
% of the share capital	0,09%	0,05%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3840	16,21	177,28
Rosseti Centre and Volga region	0,3029	34,14	373,30

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0,19%	9,98%	
MoexEU	-1,17%	-13,89%	
Rosseti Centre*	-2,09%	-31,75%	
Rosseti Centre and Volga region*	0,70%	-1,75%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	0,11%	-15,96%	
Rosseti Volga	1,02%	6,77%	
Rosseti Moscow Region	0,56%	-8,81%	
Rosseti Northern Caucasus	-2,93%	-25,75%	
Rosseti North-West	-1,98%	-25,82%	
Rosseti Ural	0,35%	8,47%	
Rosseti Siberia	0,53%	-18,32%	
Rosseti South	-1,13%	-1,50%	
Rosseti Lenenergo	-0,89%	-16,71%	
Rosseti Tomsk	-1,15%	1,18%	
Rosseti Kuban	-2,42%	-13,39%	
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Source: MOEX. Company calculations

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### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

**MRKC** 

<sup>\* -</sup> at the market price at MOEX