

# **DAILY MARKET REVIEW**

## ON 17.10.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

#### Electricity exports from Russia exceeded 5.5 billion kWh for nine months

Electricity exports from Russia exceeded 5.5 billion kWh for nine months of 2024. This was reported to journalists by Alexandra Panina, a member of the Management Board of PJSC Inter RAO, on the sidelines of the All-Russian Tariff Conference.

"In principle, these are not bad results. 51% of our supplies go to Kazakhstan, and Mongolia is in the second place (about 17%). Unfortunately, there are still no significant supplies to China. We maintain supplies to China in the amount of about 113 MW on a regular schedule to an isolated zone," Panina said.

It is still difficult to predict the results of 2024, the top manager said, noting that the company has a winter fourth quarter ahead, in which there is hope for an increase in supplies.

Read full text: <a href="https://interfax.ru/">https://interfax.ru/</a>

#### **COMPANY NEWS**

#### Yarenergo to hold a Customer Day on 17 October

On 17 October, the branch of Rosseti Centre, PJSC - Yarenergo invites residents of Yaroslavl and the Yaroslavl region to a Customer Day. The reception will be held by heads of the areas of activity and relevant specialists of the branch. The meetings are held with the support of the public movement "All-Russian People's Front".

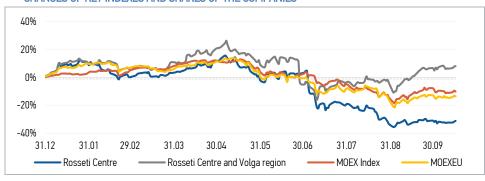
Read full text: https://yar.mk.ru/

#### The Ryazanenergo branch invites residents of the region to a Customer Day

The branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo continues to hold a Customer Day. The list of topics on which consumers can contact power engineers has been expanded. Residents can receive advice on issues of quality and reliability of electricity supply, new connection to electric grids, etc.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- All branches of Rosseti Centre and Rosseti Centre and Volga region have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 783,46	-0,80%	-10,19%
S&P 500	5 842,47	0,47%	22,49%
FTSE 100	8 329,07	0,97%	7,70%
Nikkei	39 180,30	-1,93%	17,08%
Sensex	81 501,36	-0,39%	12,82%
CSI300	3 831,59	-0,63%	11,67%
Bovespa	131 749,72	0,54%	-1,82%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	97,0121	0,95%	8,17%
ELIDO/DLID	105 4757	0 100%	4 57.04

Source: Central Bank of Russia, Company calculations

Source: MOFX Company calculations

Source: MOEX Company calculations

Source: MOFX Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 131	1 585
Trading volume, ₽ mln	23,2	44,4
Trading volume, mln pcs	60,0	133,1
Average trading volume over the last 30 days, mln pcs	46,0	97,0
% of the share capital	0,14%	0,12%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3874	16,36	168,59
Rosseti Centre and Volga region	0,3333	37,56	387,19

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0,86%	6,05%
MoexEU	-0,46%	-13,55%
Rosseti Centre*	0,89%	-31,14%
Rosseti Centre and Volga region*	0,27%	8,11%

Coili	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0,86%	-22,27%
Rosseti Volga	2,12%	13,18%
Rosseti Moscow Region	1,60%	-5,48%
Rosseti Northern Caucasus	2,60%	-18,19%
Rosseti North-West	2,96%	-30,69%
Rosseti Ural	3,18%	9,29%
Rosseti Siberia	6,65%	-11,28%
Rosseti South	4,37%	-3,23%
Rosseti Lenenergo	0,88%	-20,72%
Rosseti Tomsk	-0,30%	-2,36%
Rosseti Kuban	2,07%	-41,72%
Source: MOEX Company calculations		

\* - at the market price at MOEX

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Moscow Exchange (MOEX)

Bloomberg

Reuters

**MRKC** MRKC RM MRKC.MM