

DAILY MARKET REVIEW

ON 20.06.2024

ELECTRIC POWER INDUSTRY NEWS

The State Duma Committee on Energy proposed recognizing power equipment as movable property

The State Duma Committee on Energy proposed to legislatively clarify facilities that are subject to property tax, stipulating that they do not include energy equipment. This is stated in the committee's conclusion on a package of bills that includes amendments to the Tax Code (Tax Code of the Russian Federation). In conclusion, it is noted that at present, for the energy industry, "serious uncertainty" is the definition of movable and immovable property when paying the corresponding tax.

Read full text: https://peretok.ru/

COMPANY NEWS

Belgorodenergo launched a chatbot to transmit electricity meter readings

The service will help residents of border areas where access can be difficult. It has now become easier to transmit current readings from the electricity meter to the branch of Rosseti Centre - Belgorodenergo. To do this, just follow the link @belgorodenergo31_bot, indicate the area and locality, and the last digits of the meter serial number. The service is designed to help residents of the region and power engineers in complying with the law - RF Government Resolution dated 06.05.2011 N^{o} 354 (as amended on 18.03.2024).

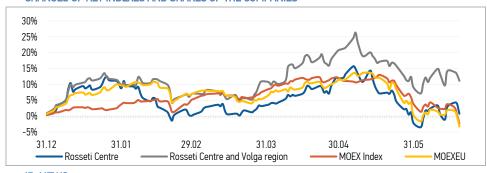
Read full text: https://bel-pobeda.ru/

Alexander Brechalov and Igor Makovskiy signed a Cooperation Agreement on creation of a regional situational-analytical centre in Udmurtia

On 19 June 2024, Head of the Udmurt Republic Alexander Brechalov and General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy signed a Cooperation Agreement in formation of an information and analytical infrastructure for visualization, monitoring and analysis of data in the region.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 3 months of 2024 under IFRS
- On the decisions taken by the management bodies of <u>Rosseti Centre</u> and of <u>Rosseti Centre</u> and <u>Volga region</u>

World		С	hange
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 027.47	-2.78%	-2.31%
S&P 500	5 487.03	0.00%	43.29%
FTSE 100	8 205.11	0.17%	10.11%
Nikkei	38 535.00	0.14%	49.24%
Sensex	77 337.59	0.05%	27.11%
CSI300	3 528.75	-0.47%	-8.50%
Bovespa	120 261.34	0.53%	14.17%

Source: MUEX,	company	calculations /		

Common months	Value	unange	
Currency rates	Value	per day	fr 31.12.23
USD/RUB	87.0354	-2.26%	-3.62%
EURO/RUB	93.2994	-2.19%	-7.21%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 593	2 344
Trading volume, ₽ mln	24.9	63.8
Trading volume, mln pcs	43.9	186.2
Average trading volume over the last 30 days, mln pcs	90.9	270.1
% of the share capital	0.10%	0.17%

Source: MUE	X, Company	calculatio	ns

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5668	23.93	274.94
Rosseti Centre and Volga region	0.3426	38.61	443.62

Source: MOEX, Company calculations

Comparison with indexes	Change		
	per day	fr 31.12.23	
STOXX 600 Utilities	0.00%	3.90%	
MoexEU	-3.21%	-3.28%	
Rosseti Centre*	-3.08%	0.75%	
Rosseti Centre and Volga region*	-1.78%	11.13%	

Source: MOEX, Company calculation

Source: MUEX, Company calculations	Cl	Change*	
Grid companies	per day	fr 31.12.23	
Rosseti	-3.42%	-6.70%	
Rosseti Volga	-0.66%	22.29%	
Rosseti Moscow Region	-2.49%	-0.31%	
Rosseti Northern Caucasus	-2.87%	-4.40%	
Rosseti North-West	-4.32%	-9.14%	
Rosseti Ural	-6.30%	28.35%	
Rosseti Siberia	-3.38%	-7.47%	
Rosseti South	-5.04%	11.79%	
Rosseti Lenenergo	-3.68%	0.48%	
Rosseti Tomsk	-4.77%	23.60%	
Rosseti Kuban	-4.28%	14.13%	

Source: MOEX, Company calculations

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Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX