

# **DAILY MARKET REVIEW**

## ON 05.09.2024

## **ELECTRIC POWER INDUSTRY NEWS**

## Energy consumption in Russia has grown by 3.8% since the beginning of the year

Energy consumption in the Russian Federation has grown by 3.8% since the beginning of 2024 compared to the same period last year, said Fyodor Opadchiy, Chairman of the Management Board of the System Operator.

In particular, in the Far East, the growth is 5.1%, he noted.

In the materials of the scheme and program for development of electric power systems until 2030, the System Operator estimated energy consumption in the unified energy system of the Russian Federation at the end of 2024 at 1.16 trillion kWh.

Read full text: https://interfax.ru/

#### **COMPANY NEWS**

## In the Kursk region Igor Makovskiy awarded power engineers for courage and professionalism

At the formation in the camp of the Rapid Deployment Group of Rosseti Centre, General Director Igor Makovskiy summed up the work of the first shift of the Rapid Deployment Group and awarded the power engineers who particularly distinguished themselves in the performance of their professional duty. In a solemn atmosphere, 51 employees of the company received departmental, regional and corporate awards.

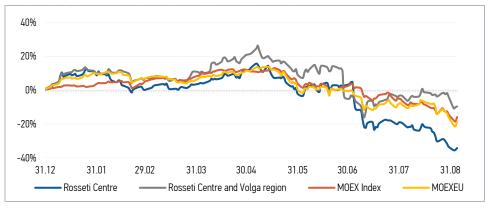
Read full text: https://mrsk-1.ru/

## A ten-day campaign of road safety has started in Nizhnovenergo

In connection with this, a ten-day campaign of road safety "Attention - children!" (0+) is being held in the branch of Rosseti Centre and Volga region - Nizhnovenergo. The campaign is aimed at preventing road accidents involving children and adolescents. The end is 8 September.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2024 under IFRS
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 6M 2024 published

World	W.1	Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 605,15	3,20%	-15,94%
S&P 500	5 520,07	-0,16%	44,16%
FTSE 100	8 269,60	-0,35%	10,98%
Nikkei	37 047,61	-4,24%	43,48%
Sensex	82 352,64	-0,25%	35,36%
CSI300	3 252,16	-0,65%	-15,68%
Bovespa	136 111,73	1,31%	29,22%

Source: MOEX, Company calculations			
Cumanavatas	Value	Change	
Currency rates	Value	per day	fr 31.12.23
USD/RUB	88,6118	-1,54%	-1,87%
FURN/RUR	97 8121	_1 /.6%	_2 72%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 603	1 406
Trading volume, ₽ mln	16,1	45,2
Trading volume, mln pcs	43,5	162,1
Average trading volume over the last 30 days, mln pcs	61,9	121,0
% of the share capital	0,10%	0,14%

Source:	ΜυΕλ,	company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3702	15,63	176,38
Rosseti Centre and Volga region	0,2786	31,40	354,33

Source: MOEX, Company calculations

Comparison with indexes	Change	
Companson with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0,22%	11,09%
MoexEU	3,73%	-18,53%
Rosseti Centre*	1,70%	-34,20%
Rosseti Centre and Volga region*	0,51%	-9,63%

Crid communica	C	Change*	
Grid companies	per day	fr 31.12.23	
Rosseti	1,43%	-27,30%	
Rosseti Volga	-0,69%	3,88%	
Rosseti Moscow Region	0,73%	-13,66%	
Rosseti Northern Caucasus	0,82%	-28,82%	
Rosseti North-West	1,46%	-38,23%	
Rosseti Ural	0,96%	2,99%	
Rosseti Siberia	0,29%	-25,43%	
Rosseti South	0,53%	-14,79%	
Rosseti Lenenergo	0,99%	-28,99%	
Rosseti Tomsk	0,60%	-1,47%	
Rosseti Kuban	3,29%	-23,30%	

Source: MOEX. Company calculations

#### Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



#### **Tickers**

Reuters

Moscow Exchange (M0EX) Bloomberg

**MRKC** MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX