

DAILY MARKET REVIEW

ON 17.07.2024

ELECTRIC POWER INDUSTRY NEWS

The 1st power unit of the Rostov NPP, which was stopped due to a failure, resumed operation

Turned off automatically due to a failure in the turbogenerator on Tuesday, 1 July, the 1st power unit of the Rostov NPP was connected to the grid, Rosenergoatom reports.

"By 5:45 am on 17 July, the unit was carrying a full load of 1,000 megawatts," the report states. Unit N1 was switched off at 3:21 pm on 16 July due to a false alarm.

"To identify the causes and connect it to the grid as quickly as possible, the Rostov NPP mobilized all efforts; additional personnel were withdrawn in case of unscheduled repairs. The equipment is checked, the unit is connected to the grid as soon as possible.

Read full text: https://bigpowernews.ru/

COMPANY NEWS

Tambov student teams started working at energy facilities

The working season of members of Rosseti Centre's student teams has been going on for 15 days now. This was reported by the Informationbureau telegram channel.

During this time, the guys immersed themselves in the work of the industry: they underwent instructions, studied the necessary documents, talked with experienced mentors, and most importantly, took the first steps from theory to practice. For many, this experience is their first in their working life. It will help them understand the basics of the profession and acquire the necessary skills.

Read full text: https://chr.aif.ru/

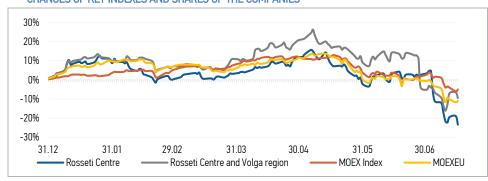
Nizhnovenergo to hold a Customer Day on 18 July

On 18 July 2024, from 11:00 am to 7:00 pm, a Customer Day will take place at the site of the Public Support Headquarters at the address: Nizhny Novgorod, Bolshaya Pokrovskaya St., 61.

The management of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo will advise consumers on issues of power supply and energy consumption.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published
 a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of Rosseti Centre, PJSC held
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 944,86	1,08%	-4,98%
S&P 500	5 667,20	0,64%	48,00%
FTSE 100	8 164,90	-0,22%	9,57%
Nikkei	41 275,08	0,20%	59,85%
Sensex	80 716,55	0,06%	32,67%
CSI300	3 499,13	0,66%	-9,27%
Bovespa	129 110,38	-0,16%	22,57%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	87,8077	0,07%	-2,76%
ELIDO/DLID	0E 70/0	0.000/	/ 7/0/

Source: Central Bank of Russia, Company calculations		
Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 471	1 863
Trading volume, ₽ mln	41,3	58,7
Trading volume, mln pcs	95,9	210,4
Average trading volume over the last 30 days, mln pcs	105,7	262,2
% of the share capital	0,23%	0,19%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4310	18,20	207,22
Rosseti Centre and Volga region	0,2790	31,44	358,09

Source: MOFX Company calculations

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Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,50%	4,75%
MoexEU	0,82%	-10,99%
Rosseti Centre*	-5,52%	-23,39%
Rosseti Centre and Volga region*	-3,12%	-9,50%

Source: MOEX, Company calculations	C	Change*	
Grid companies	per day	fr 31.12.23	
Rosseti	-0,88%	-13,39%	
Rosseti Volga	-3,34%	9,57%	
Rosseti Moscow Region	-2,80%	-15,85%	
Rosseti Northern Caucasus	-0,86%	-13,95%	
Rosseti North-West	-5,51%	-17,29%	
Rosseti Ural	-4,65%	13,58%	
Rosseti Siberia	-5,36%	-17,53%	
Rosseti South	-5,56%	0,68%	
Rosseti Lenenergo	-2,24%	-15,96%	
Rosseti Tomsk	-3,65%	9,14%	
Rosseti Kuban	-2,76%	4,29%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Corporate Governance Department

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC