DAILY MARKET REVIEW

ON 16.09.2024

ELECTRIC POWER INDUSTRY NEWS

166 specialists of the Rosseti Group took part in the All-Russian Occupational Safety Week

General Director of the Technical Supervision Centre of the Rosseti Group Andrey Koltsov spoke at the All-Russian Occupational Safety Week-2024 session dedicated to advanced practices for improving safety in the electric power industry. A corporate meeting on accident prevention was held on the sidelines of the forum. Participants emphasized the need to develop their own standards for the use of personal protective equipment and update other regulatory documents.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

Rosseti Centre's employees continue to provide assistance and support to residents of border areas

Tulenergo's power engineers raised almost 2 million rubles as part of a voluntary campaign, which was joined by more than 900 people. The money will be used to support civilians and restore the residential infrastructure of the affected areas of the Belgorod and Kursk regions. Rosseti Centre's employees also continue to collect humanitarian aid for those who had to leave their homes due to attacks by the Armed Forces of Ukraine.

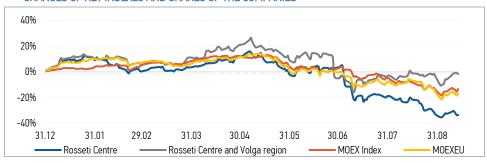
Read full text: https://www.mrsk-cp.ru/

Tulenergo reminds about electrical safety rules near a broken wire

The branch of Rosseti Centre and Volga region - Tulenergo reminds about the mortal danger of approaching a broken wire of a power transmission line. Electric current has no visible signs of danger, it acts suddenly and instantly with a radius of the affected area of up to 8 metres. Therefore, any broken wire must be considered to be under voltage.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 678,99	2,45%	-13,56%
S&P 500	5 626,02	0,54%	46,92%
FTSE 100	8 273,09	0,39%	11,02%
Nikkei	36 568,00	-0,72%	41,62%
Sensex	82 890,94	-0,09%	36,24%
CSI300	3 159,25	-0,42%	-18,08%
Bovespa	134 881,95	0,64%	28,05%

Source: MOEX, Compa	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	91,1096	-0,17%	0,89%
EURO/RUB	100,3907	-0,35%	-0,16%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 204	1 226
Trading volume, ₽ mln	19,5	31,7
Trading volume, mln pcs	52,4	104,8
Average trading volume over the last 30 days, mln pcs	60,9	120,3
% of the share capital	0,12%	0,09%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3726	15,73	172,65
Rosseti Centre and Volga region	0,3024	34,08	374,05

Source: MOEX, Company calculations

Companions with indexes	unange	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0,00%	13,51%
MoexEU	1,64%	-17,16%
Rosseti Centre*	0,00%	-33,77%
Rosseti Centre and Volga region*	-0,98%	-1,91%
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Source: MUEX, Company calculations	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0,47%	-26,22%
Rosseti Volga	-2,11%	8,66%
Rosseti Moscow Region	-1,23%	-11,70%
Rosseti Northern Caucasus	0,55%	-24,67%
Rosseti North-West	-1,37%	-36,07%
Rosseti Ural	-1,30%	7,01%
Rosseti Siberia	0,38%	-23,35%
Rosseti South	-1,26%	-11,56%
Rosseti Lenenergo	-0,44%	-26,86%
Rosseti Tomsk	0,00%	-1,18%
Rosseti Kuban	-3,51%	-20,78%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX) Bloomberg Reuters MRKC RM MRKC.MM