

# **DAILY MARKET REVIEW**

ON 16.10.2024

### **ELECTRIC POWER INDUSTRY NEWS**

# It was proposed to transfer regulation of electricity grid tariffs from regions to FAS

The government returned to discussing the possibility of transferring electricity grid tariffs from regions to the FAS against the backdrop of underfunding of Rosseti Siberia, Kommersant writes, citing, among other things, the minutes of the meeting with Deputy Prime Minister Alexander Novak on 23 September.

Read full text: https://www.interfax.ru/

### **COMPANY NEWS**

# Rosseti Centre's power engineers confirmed their high level of readiness to eliminate consequences of natural disasters

General Director of Rosseti Centre Igor Makovskiy assessed the effectiveness of interdepartmental emergency response exercises to promptly eliminate power supply disruptions in adverse weather conditions. Large-scale training sessions were held in all branches of Rosseti Centre's Group of Companies with participation of units of the Russian Emergencies Ministry, regional Headquarters, representatives of administrations, local governments and other specialized services.

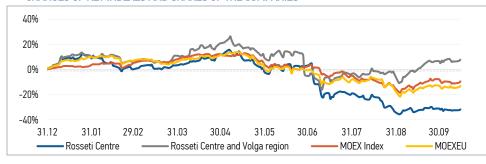
Read full text: https://eepir.ru/

### How RGIS and PAUK technologies are applied at Udmurtenergo in practice

Digital transformation activities are actively implemented in the Udmurtenergo branch. Today, technologies are being introduced that form the hardware and information basis for further development, a single data source, and mobile solutions are being developed. The company is trying to improve the reliability of power supply to consumers by reducing the number of technological failures and the time it takes to eliminate their consequences.

Read full text: https://www.kommersant.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 805.79	1.17%	-9.46%
S&P 500	5 815.26	-0.76%	21.92%
FTSE 100	8 249.28	-0.52%	6.67%
Nikkei	39 950.50	0.87%	19.38%
Sensex	81 820.12	-0.19%	13.26%
CSI300	3 855.99	-2.66%	12.38%
Bovespa	131 043.27	0.03%	-2.34%
Source, MOEY, Company calculations			

Source: MUEX, Compai	ny calculations		
Currency retec	Value	Change	
Currency rates		per day	fr 31.12.23
USD/RUB	96.1021	0.03%	7.15%

105 4854

0.36%

6.34%

Source: Central Bank of Russia, Company calculations

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 162	515
Trading volume, ₽ mln	10.6	9.8
Trading volume, mln pcs	27.6	29.5
Average trading volume over the last 30 days, mln pcs	45.4	98.0
% of the share capital	0.07%	0.03%

ovarious riozsi, company catediations			
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3840	16.21	168.69
Rosseti Centre and Volga region	0.3324	37.46	389.80

Source: MOEX, Company calculations

Source: MOFX Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	1.01%	5.14%
MoexEU	1.02%	-13.14%
Rosseti Centre*	0.84%	-31.75%
Rosseti Centre and Volga region*	0.91%	7.82%

Source: MUEX, Company calculations	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	1.67%	-22.93%
Rosseti Volga	2.25%	10.83%
Rosseti Moscow Region	0.81%	-6.97%
Rosseti Northern Caucasus	1.48%	-20.27%
Rosseti North-West	1.08%	-32.69%
Rosseti Ural	0.41%	5.92%
Rosseti Siberia	2.03%	-16.81%
Rosseti South	1.06%	-7.28%
Rosseti Lenenergo	1.59%	-21.41%
Rosseti Tomsk	-2.06%	-2.06%
Rosseti Kuban	-0.52%	-42.90%

Source: MOEX, Company calculations

\* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

**Corporate Governance Department** 

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



### Tickers

Moscow Exchange (MOEX) Bloomberg Reuters

MRKC RM MRKC.MM