

DAILY MARKET REVIEW

ON 23.10.2024

ELECTRIC POWER INDUSTRY NEWS

The State Duma adopted a law on property tax benefits for TGOs and solar plants

According to the text of the adopted law, systemically important territorial grid organizations (STGOs), TGOs are exempt from paying property tax in relation to power transmission lines, transformer and other substations, distribution points with a voltage class of up to 35 kV inclusive, as well as cable power lines and equipment designed to ensure electrical connections and transmit electrical energy, regardless of their voltage class.

Read full text: https://peretok.ru/

COMPANY NEWS

Rosseti Centre summed up the results of work with consumers for 9 months

Igor Makovskiy, General Director of Rosseti Centre's Group, held an operational meeting, at which, among the important issues on the current agenda, they summed up the results of 9 months of 2024 in the direction of "Interaction with customers". During this period, the company's customer centre received 3.8 million requests from residents of 20 regions of the Central and Volga Federal Districts. The meeting considered various channels of communication with consumers implemented in Rosseti Centre's Group for prompt interaction with consumers.

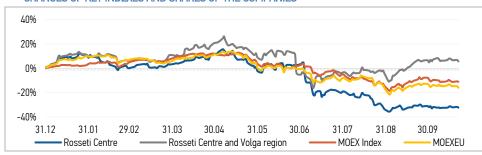
Read full text: https://www.mrsk-1.ru/

Alexander Brechalov and Igor Makovskiy held a working meeting in Moscow

Head of the Udmurt Republic Alexander Brechalov and General Director of Rosseti Centre's Group of Companies Igor Makovskiy discussed current issues of developing the electric grid complex, consolidating assets, and the readiness of the Udmurtenergo branch for the heating season during the working meeting, the Informationbureau telegram channel reports.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a
 presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 755.19	-0.45%	-11.10%
S&P 500	5 851.20	-0.05%	22.67%
FTSE 100	8 306.54	-0.14%	7.41%
Nikkei	38 405.50	-1.41%	14.77%
Sensex	80 220.72	-1.15%	11.05%
CSI300	3 957.78	0.57%	15.35%
Bovespa	129 951.37	-0.31%	-3.16%

Source.	MNFX	Company	calcul	ations
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Currency retec	Value	U	nange	
Currency rates	Value	per day	fr 31.12.23	
USD/RUB	96.0924	-0.34%	7.14%	
EURO/RUB	104.4016	-0.43%	5.25%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	754	609
Trading volume, ₽ mln	7.3	19.7
Trading volume, mln pcs	19.2	60.5
Average trading volume over the last 30 days, mln pcs	43.1	87.6
% of the share capital	0.05%	0.05%

Source: MOEX,	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.3810	16.09	167.39
Rosseti Centre and Volga region	0.3258	36.72	382.10

Source: MOEX, Company calculations

Change		
31.12.23		
3.75%		
-15.93%		
-32.28%		
5.68%		
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Source: MOEX, Company calculations

Source: MUEX, Company calculations	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-1.59%	-24.89%	
Rosseti Volga	-0.98%	9.84%	
Rosseti Moscow Region	-1.28%	-6.30%	
Rosseti Northern Caucasus	-5.97%	-25.50%	
Rosseti North-West	-2.60%	-35.57%	
Rosseti Ural	-0.97%	5.59%	
Rosseti Siberia	-0.70%	-18.61%	
Rosseti South	-1.19%	-6.68%	
Rosseti Lenenergo	-2.95%	-26.32%	
Rosseti Tomsk	3.03%	0.29%	
Rosseti Kuban	-4.79%	-48.52%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX